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# SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE  
COMMODITY STABILIZATION SERVICE  
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## MARKET REVIEW

Sugar deliveries by primary distributors in 1957 through October 19, are reported as 7,044,000 short tons, raw value, about 200,000 tons less than in the corresponding period of 1956. It cannot be assumed, however, that the rate of sugar consumption has declined. First, invisible stocks (inventories of industrial users, wholesalers, and retailers) had been built up by 81,000 tons during 1956, according to a Census Bureau estimate, and can be assumed to have been depleted by the same amount this year if stocks on October 19 were seasonally normal for that date. Second, 96,000 tons of beet sugar were reported delivered December 23-31, 1956 compared with only 45,000 tons during the last two weeks of 1955; accordingly, about 50,000 tons of 1956 distribution in excess of normal may have been either in transit or physically still held by primary distributors in the form of constructive deliveries, as of December 31, 1956. Together these two factors account for about 130,000 tons. Third, distribution since August 1 has been seasonally slow (181,000 tons less than last year during same period) and therefore it may be assumed that invisible inventories in mid-October were well below normal for that date. They may have been sufficiently below normal to account not only for the remaining difference in distribution but also to cover the usual growth in sugar consumption resulting from population increases.

This possibility is suggested by reference to sugar deliveries by primary distributors for years ending September 30 (shown below) which indicate a fairly regular growth pattern.

	<u>1,000 short tons, raw value</u>
1957	8,765 <sup>1/</sup>
1956	8,651
1955	8,432
1954	8,286
1953	8,254
1952	8,074

1/ Preliminary.

Per capita distribution during these six years averaged 103.0 pounds, raw value, with a maximum deviation of 0.8 pound from that average in any year. Distribution for the year ended September 30, 1957 was at the average rate of 103.0 pounds.

According to the October Crop Report, sugar beet production is estimated at 15,115,000 tons. Assuming an extraction rate of 14.7 percent (1953-1956 average), beet sugar production would be 2,225,000 short tons, raw value, 13 percent more than in 1956. If the Imperial Valley crop, now growing, is considered as part of the 1957 crop, crop year production may be still slightly higher. (The Crop Reporting Board includes the Imperial Valley crop with the year of harvest; the Sugar Division, CSS, for Sugar Act administrative purposes, with the year of planting). It is likely that inventories as of January 1, 1958 may be somewhat higher than a year earlier.

Mainland sugarcane production for sugar and seed is estimated at 7,768,000 tons. Applying an extraction rate of 8.4 percent (1953-1956 average) to that tonnage, sugar production would be 653,000 short tons, raw value.

A total unfilled quota balance of 1,750,000 tons remained as of October 12, 1957; 967,000 tons of this total is cane sugar other than Hawaiian, to be marketed in the East or Gulf Coast areas. For the first time since 1953, the unfilled quota balance as of mid-October contains a substantial tonnage of Philippine sugar (106,000 tons), some of which can only be filled by new crop sugar which would not arrive until very late in the year. On the same date in 1956, the unfilled quota balance of cane sugar other than Hawaiian (adjusted on the basis of year-end quotas) amounted to 781,000 tons, or 186,000 tons less than this year. As in other years, refiners may acquire, refine and hold at the year end, mainland cane sugar chargeable to the 1958 quota. Last year refiners also were permitted to refine and hold in inventory over-quota offshore sugars and actually held 33,000 tons of such sugar.

The spot price of raw sugar, duty paid, New York, averaged 6.21 cents from October 1 through October 29. It reached a low of 6.10 early in the month but rose to 6.35 cents on October 22. On October 29 the price was 6.25 cents. This compares with an average price of 6.27 cents during January-September 1957 and also during October 1-29, 1956.

The refined cane sugar price in the Northeast has remained at 9.15 cents per pound and at 9.10 cents in California, Arizona, and western Nevada. Elsewhere in the Pacific Region, however, the cane sugar price was recently reduced from 8.85 cents to 8.70 cents. Beet processors quote 8.60



cents there. In the Chicago-West territory refiners quote 8.70 cents but grant .10 cent direct shipment allowance in most of Illinois, southeastern Wisconsin and in St. Louis. Beet sugar in that territory is quoted at 8.60 cents also minus .10 cent in the above-mentioned areas. Michigan beet processors quote 8.25 cents in southwestern Michigan.

The spot price of world raw sugar, f.a.s. Cuba, dropped from 4.60 cents per pound during the beginning of the month to 3.70 cents on October 28 and 29 and is thus below the mid-August level. That price is still 9 points above the October 29 closing quotation of the March 1958 Contract 4 futures. As recently as October 2nd, the spot price was quoted 85 points above the March 1958 futures quotation.

On October 4 the Cuban Sugar Stabilization Institute announced the transfer of an additional 100,000 Spanish long tons of sugar to the U. S. Retained Quota. Cuban supplies available for the world market in 1957 were thus reduced to about 2,590,000 tons. Only 103,000 tons were exported to the world market in September bringing the total for the year to 2,231,000 tons. Trade reports indicate that an additional 42,000 tons were exported in the three weeks ended October 19. As of that date it would appear that about 320,000 tons of sugar remained in Cuba for servicing the world market until new crop sugar will become available. A substantial portion of this remaining sugar has been sold but in view of the slow export movement since August the uncommitted balance may be somewhat larger than earlier assumed.

Cuba has a total of 3,169,000 Spanish long tons (3,693,000 short tons) in the U. S. Free and Retained Quotas. Cuba's 1957 quota in the United States amounts to 3,101,500 short tons. Accordingly, there are 592,000 short tons for shipment to the United States in January and early February of 1958 before the new crop becomes available.

The 360,000 ton quota for Cuban local consumption in 1957 appears ample.

China (Taiwan) produced 863,000 metric tons, raw value, of sugar during the crop year beginning November 1, 1956 and 658,000 tons since January 1, 1957. As of the end of September the entire crop was disposed of through exportation and local consumption. Although about 60,000 tons less than a year earlier, ample stocks remain on the island for local consumption. Advance sales of new

crop sugar indicate the resumption of a heavy export schedule with the beginning of the new crop year in November.

In the Dominican Republic, 725,000 metric tons of sugar were produced during the period December 1956 through August 1957 (673,000 tons since January), 704,000 tons were exported during these nine months (606,000 tons since January), and 45,000 tons were locally consumed (38,000 tons since January). End of August stocks of 87,000 tons compare with 195,000 tons a year earlier. Stocks are more than sufficient to supply the unfilled balance of the 1957 Dominican quota in the United States and to provide for local consumption through December. Additional world market exports will also be possible but in volume only after the beginning of the new crop year in December.

In Brazil, exports lagged surprisingly in view of the large volume of reported sales (344,000 metric tons since January 1957); however, 59,000 tons of sugar were exported in July bringing the total since January to 101,000 tons. Sugar production during June and July, the first two months of the new crop year, amounted to 430,000 tons, half again as much as a year earlier. At the same time, apparent consumption in June-July declined to 325,000 tons, 5.2 percent less than a year earlier. Stocks of 413,000 tons had accumulated by the end of July, compared with 188,000 tons held at the end of July 1954; (in July 1955 and 1956, stocks were abnormally low).

Peru's 1957 centrifugal sugar production is now estimated at about 700,000 metric tons, commercial weight. Exports during the period January through September were in excess of the 300,000 tons exported a year earlier. Domestic consumption of centrifugal sugar for the year is estimated at 235,000 tons. Stocks at the beginning of the year (100,000 tons) were liberal. Accordingly, exports of about 150,000 tons during the last quarter of the year may be expected; but most has already been sold.

Europe reports the processing of an abundant beet crop. Licht estimates a 500,000 metric ton increase in West European sugar production over a year earlier; West German production alone is estimated to be 400,000 tons over last year. For the East European countries other than U.S.S.R., a sugar production increase of about 350,000 tons is estimated. For Poland, a 16 percent increase is predicted in spite of an 8 percent decline in acreage. The sugar yield per acre was unusually low last year but the 1957 crop is reported in good condition.

Licht's estimate of 740,000 metric tons, raw value, for Czechoslovakia would return that country within its range of production during the years 1952 to 1955, while 1956 production was reported as only 593,000 metric tons (raw value), in the Czechoslovak Economic Bulletin, as quoted by Czarnikow at p. 116, 1957. In Hungary acreage is down 28 percent, but production may come close to the level of 1956 (267,000 metric tons, raw value). The U.S.S.R. estimate of 5,100,000 tons appears to be a production goal. In 1956, U.S.S.R. production amounted to 4,158,000 tons of white sugar and taking into account the refining of raw sugar, 4,354,000 tons, according to "Soviet Sugar", 1957, No. 1, as quoted in the International Sugar Council Summary of Press Reports, April 30, 1957. The former figure would convert to 4,520,000 metric tons, raw value. Although this is a calendar year production figure, the crop year 1956/57 production should be of comparable magnitude. Soviet supplies available for domestic consumption in 1957 were increased by net imports of about 450,000 tons to a total of almost 5.0 million tons. (Soviet imports in 1957 from all free countries total about 509,000 tons, from Poland 26,000 tons and from Czechoslovakia an estimated 115,000 tons. Exports January through July were 111,000 tons; about 200,000 tons will probably be exported during the entire year.) Soviet import requirements from the world free market in 1958 will depend on the extent to which the production goal for the beet crop now being processed will be reached and on the extent to which Poland will resume its role of supplier of well over 200,000 tons of sugar to the Soviet Union under the preferential arrangements between these two countries.

For the year 1957, Czechoslovak, Hungarian, and Polish world market exports are not likely to exceed 200,000 tons.

While ample sugar supplies are available for all foreseeable requirements, they may not be quite so abundant as would appear from a mere comparison of published estimates of current beet sugar production with the corresponding 1956 figures because of the situation in the U.S.S.R. and other East European countries.

#### ADMINISTRATIVE ACTIONS

##### Date announced

##### Administrative action

September 23, 1957

Determination of fair and reasonable wage rates for Louisiana 1957 crop sugarcane harvest and calendar year 1958 production and cultivation workers. This determination



- September 23, 1957  
(continued) differs from the 1956-57 determination in that (1) hourly wage rates for the various classes of work or operations have been increased between 6 and 13 percent; (2) two worker classifications have been redefined; and (3) producers are required to furnish their local ASC County Office, on request, proof of compliance with the determination. (See Federal Register of September 26, 1957).
- September 24, 1957 Revised marketing allotments for mainland cane processors totalling 656,908 short tons, raw value, as compared with 628,424 tons previously allotted. The new allotments equal the quota established by Sugar Regulation 811, Amendment 7. (See Federal Register of September 27, 1957).
- September 26, 1957 Effective after September 27, certification by Department required before entry of any sugar from Cuba during balance of this year. More than 80 percent of the 1957 Cuban quota has been filled and such certification is necessary to prevent entries from exceeding the quota. (See Federal Register of September 27, 1957).
- October 1, 1957 Public hearing announced on fair and reasonable prices for the 1958 crop of Hawaiian sugarcane. The hearing will begin at 9:00 a.m., November 15, 1957, in the Auditorium of the Hilo Electric Light Company, Ltd., Kilauea Avenue, Hilo, Island of Hawaii. (See Federal Register of October 4, 1957).
- October 2, 1957 Determination of "fair and reasonable prices" for the 1957 crop of Louisiana sugarcane. This determination contains the same provisions as those applicable to the 1956 crop except that (1) the raw sugar pricing period used in computing the

October 2, 1957  
(continued)

sugarcane prices extends from October 11, 1957 through February 27, 1958, instead of from the first week of October through the last week of April; (2) the price is applicable to sugarcane delivered either to a field hoist or directly to the mill; and (3) the cost of hoisting and weighing at field hoists and the cost of transporting sugarcane from the field hoists or the farm to the mill are to be paid by the processor, or the processor shall make allowances to the producer for such services computed on the quantity of net sugarcane. (See Federal Register of October 5, 1957).

October 8, 1957

Sugar quotas for continental United States for 1957 reduced 150,000 tons to a total of 9,050,000 short tons, raw value, to assure continued stability in domestic sugar prices in view of sugar distribution to date at a lower rate than last year. (See Federal Register of October 12, 1957).

October 8, 1957

A national total of 915,000 acres was allotted to sugar beet producing States for the 1958 crop of sugar beets. This compares with a final allotment of 950,000 acres established for 1957 and 850,000 acres for each of the 1955 and 1956 crops. Curtailment of the 1958 sugar beet crop is required because of the carryover of sugar from previous crops and an anticipated extensive interest in sugar beet production. (See Federal Register of October 12, 1957).

October 8, 1957

Determination of restrictive proportionate shares (farm acreage allotments) for sugarcane farms in the Mainland Sugarcane Area (Louisiana and Florida) for the 1958 crop. The 1958 program provides generally for the establishment of proportionate shares at the levels which were effective for the 1957 program. (See Federal Register of October 12, 1957).

- October 9, 1957      Public hearing announced on wages and prices for the crop year 1958 in the sugar beet regions of California, southwestern Arizona, western Nevada and southern Oregon. The hearing will begin at 10 a.m., November 1, 1957 in the Farm Credit Building, Milvia at Center Streets, Berkeley, California. (See Federal Register of October 12, 1957).
- October 11, 1957      Regulation issued defining raw and direct consumption sugar. The definitions which are authorized by the 1956 amendment to the Sugar Act are designed to provide the basis for identifying for quota classification purposes sugar or liquid sugar brought into the continental United States. (See Federal Register of October 16, 1957).
- October 11, 1957      Proposed change in rules for importing sugar. This proposal would revise and combine into one regulation all of the requirements which must be met to import sugar or liquid sugar into the continental United States. (See Federal Register of October 16, 1957).
- October 14, 1957      Domestic beet sugar allotments for 1957 revised to a total of 2,071,247 short tons, raw value. The revised allotments which are equal to the quota established by Sugar Regulation 811, Amendment 8 are based on final 1956 data which became available when the processing of the last 1956-crop sugar beets was completed. (See Federal Register of October 17, 1957).
- October 14, 1957      Public hearing announced to develop a basis for allotment of the direct-consumption portion of the 1958 mainland sugar quota for Puerto Rico. The hearing will begin at 11 a.m., November 4, 1957, in Room 2-W, Administration Building, U. S. Department

- October 14, 1957  
(continued) of Agriculture, Washington, D. C.  
(See Federal Register of October 17, 1957).
- October 14, 1957 Determination that no restrictions will apply to marketings of 1957-58 crop sugarcane from individual farms in Puerto Rico. The Sugar Act requires restrictive proportionate shares only when production will result in excessive inventories, and this situation is not anticipated for the 1957-58 Puerto Rican crop. (See Federal Register of October 17, 1957).
- October 18, 1957 Public hearings announced on preliminary allotments of a portion of the 1958 Domestic Beet and Mainland Cane Sugar Areas quotas. The Government will propose that preliminary 1958 allotments for beet processors be limited to 1.6 million tons and for the mainland cane processors to 450 thousand tons and that these allotments be established in the same ratios as those in effect for 1957. Such allotments would be in effect from January 1, 1958, until additional hearings can be held and orders made effective for allotting the full quotas. The hearings will begin at 9:30 a.m. (EST), November 4, 1957 in Room 2-W, Administration Building, U. S. Department of Agriculture, Washington, D. C. (See Federal Register of October 23, 1957).
- October 18, 1957 Mainland cane sugar allotments to processors revised to a total of 637,343 short tons, raw value compared with 656,908 tons previously allotted to conform to the quota established by Sugar Regulation 811, Amendment 8. (See Federal Register of October 23, 1957).
- October 18, 1957 A series of public hearings on wage rates and prices for the 1958 crop of sugar beets announced. The series will be considered as one hearing



October 18, 1957  
(continued)

and testimony at each place will constitute a part of the same record. The Notice of Hearing contains a proposal by the Department to consolidate several of the wage districts and to reduce the number of piecework rates heretofore in effect. The hearings will be held between December 3 and December 13, 1957, in the following cities: Detroit, Michigan, December 3, 1957, in Room 859, Federal Building, at 10 a.m.; Fargo, North Dakota, December 6, 1957, in the Student Lounge, Library Building, North Dakota Agricultural College, at 10 a.m.; Billings, Montana, December 9, 1957, in the Roosevelt School Building, 23rd Street and Fourth Avenue, North, at 10 a.m.; Salt Lake City, Utah, December 11, 1957, in Room 230, Federal Building, at 10 a.m.; Greeley, Colorado, December 13, 1957, at the Camfield Hotel, at 10 a.m. (See Federal Register of October 24, 1957).

October 23, 1957

The Agricultural Stabilization Conservation Caribbean Area Office, issued a determination of normal yields and eligibility for abandonment and crop deficiency payments to local producing areas for the 1956-57 Puerto Rican crop. (See Federal Register of October 23, 1957).

October 23, 1957

Puerto Rican direct consumption sugar allotments to processors reduced 2,287 tons to a total of 133,826 short tons, raw value, to conform to decreased U.S. requirements. (Sugar Regulation 811, Amendment 8). The revised allotments also reflect the proration of a deficit in the allotments of two processors to other processors. (See Federal Register of October 29, 1957).

October 23, 1957

Public hearing announced on sugar requirements for 1958 to begin at 10 a.m., EST, November 19, 1957 in the Freer Gallery of Art, Jefferson Drive at Twelfth Street, S.W., Washington, D.C. (See Federal Register of October 29, 1957).

SUGAR REQUIREMENTS HEARING

A public hearing will be held beginning at 10:00 a.m. EST, November 19, 1957, in connection with sugar requirements for consumers in the continental United States during 1958 and the establishment of sugar quotas for the supplying areas. The hearing will be held in the Auditorium of Frier Gallery of Art, on Jefferson Drive at 12th Street, S.W., Washington, D. C.

The principal considerations will be (1) the manner of determining deficiencies or surpluses in inventories of sugar; (2) the effect upon requirements of various changes in demand conditions; (3) the effect of the prospective 1958 level and trend of consumer purchasing power upon sugar requirements; (4) the manner in which the relationship between the wholesale price of refined sugar and the general cost of living in the United States should be considered; and (5) the relative importance of the foregoing factors in determining the sugar requirements for 1958.

The hearing will afford all interested persons an opportunity to present orally data, views, or arguments pertaining to the determination of sugar requirements and the establishment of sugar quotas for the continental United States for the calendar year 1958; written statements are also invited. In addition, written statements may include data, views and arguments regarding; (1) sugar requirements and quotas for local consumption in Hawaii and Puerto Rico for the calendar year 1958 and (2) the amount, if any, by which any area will be unable to market the quota for such area in 1958, and the reallocation of such deficit.

Written data, views, and arguments must be submitted in duplicate to the Director of the Sugar Division, Commodity Stabilization Service, United States Department of Agriculture, Washington 25, D. C., and must be received by November 29, 1957.

Four sections of the Sugar Act are pertinent to the hearing and to filing of the material. Section 201 governs the determination of the quantity of sugar required to meet the needs of consumers in the continental United States. Section 202 prescribes the method by which quotas shall be established by the Secretary and how he shall revise them if necessary. The determination of local consumption requirements and quotas for Hawaii and Puerto Rico is covered by Section 203. When the Secretary determines that any area is unable to market its quota, Section 204 prescribes how he shall prorate the deficits to other sugar-producing areas.

The material included in this issue of Sugar Reports is provided for the information of persons interested in these matters. Later data, if available, will be supplied at or before the hearing.

DETERMINATION OF SUGAR REQUIREMENTS OF CONSUMERS

Section 201 of the Sugar Act places upon the Secretary of Agriculture a responsibility which may be outlined as follows:

THE PROBLEM: To determine during December 1957 the quantity of sugar needed in 1958 to meet the requirement of consumers in the continental United States.

THE OBJECTIVE: To provide a supply of sugar that will be consumed at prices which will not be excessive to consumers and which will fairly and equitably maintain and protect the welfare of the domestic sugar industry.

IN MAKING  
THIS DETER-  
MINATION  
THE SECRE-  
TARY MUST:

Use as a basis:  
the quantity of direct-consumption sugar distributed during the 12-month period ended October 31, 1957.

Make allowances:  
for deficiency or surplus in inventories;  
for changes in population;  
for changes in demand conditions.

Take into consideration:  
the above basis and allowances;  
the level and trend of consumer purchasing power; and  
the relationship between wholesale refined sugar prices which would result from such determination and the general cost of living as compared with the relationship between wholesale refined sugar prices and the general cost of living during 1947-49 as indicated by the Consumers' Price Index.

The tables and charts which follow should be of interest in the general subject area.

DISTRIBUTION OF SUGAR

As a basis for determining 1958 requirements of consumers in the continental United States, the Secretary of Agriculture is required to take into consideration the quantity of sugar distributed for consumption for the year ending October 31, 1957. The data with comparisons are shown in Table

Table 1.--Distribution of sugar by primary distribufors for consumption in the continental United States.

Month	1935-36 to 1939-40 average	1947-48 to 1949-50 average	Period					
			1951 -52	1952 -53	1953 -54	1954 -55	1955 -56	1956 -57
1,000 short tons, raw value								
Nov.	460	563	558	519	575	626	605	667
Dec.	571	470	521	595	802	669	571	661
Jan.	398	469	568	578	504	567	632	585
Feb.	419	464	554	546	559	570	614	537
Mar.	693	598	860	877	822	707	699	636
Apr.	569	557	609	595	572	619	712	685
May	463	642	595	599	655	681	720	771
June	595	821	896	770	807	820	782	921
July	641	952	755	885	770	858	865	875
Aug.	673	921	732	778	793	879	911	830
Sept.	748	663	749	839	787	794	811	771 1/
Oct.	487	520	672	641	643	728	830	731 2/
Total 12-month period	6,717	7,640	8,069	8,222	8,289	8,518	8,752	8,670

1/ Preliminary.

2/ Assumes that the same proportion of the total October deliveries was made during the first 19 days this year as was made during the same period last year.

PRIMARY DISTRIBUTORS' INVENTORIES OF SUGAR

When making the determination of requirements, the Secretary of Agriculture must ".....make allowances for a deficiency or surplus in inventories of sugar....." In making the determination for 1958, he will use the latest inventory data available for 1957 and comparable data for previous years.

Data on stocks at various dates are shown in Table 2. December 31 "quota stocks" represent sugar in stock which had been charged against the quota for the year shown. "Over-quota stocks" are (1) those charged to the succeeding year's quota and (2) those held under bond for non-quota purposes. Only "quota stocks" are the basis for ".....allowances for a deficiency or surplus in inventories of sugar....." referred to in the Act.



Table 2.--Stocks of sugar held by primary distributors

Period	Refiners			Sub- total	Beet proc- essors	Mainland cane mills	Sub- total	Grand total
	Raw	Re- fined	Importers, D.C.					
1,000 short tons, raw value								
<u>Sept. 30</u>								
1948	297	218	50	565	323	1	324	889
1949	129	97	24	250	155	1	156	406
1950	247	191	29	467	141	1	142	609
1951	325	273	59	657	297	2	299	956
1952	216	196	59	471	224	1	225	696
1953	286	255	49	590	242	1	243	833
1954	263	227	71	561	362	5	367	928
1955	275	217	54	546	301	17	318	864
1956	352	268	45	665	212	11	223	888
1957 <u>1/</u>	287	281	59	627	222	6	228	855
<u>Oct. 31</u>								
1948	314	193	54	561	694	11	705	1,266
1949	168	150	36	354	520	5	525	879
1950	314	261	19	594	543	24	567	1,161
1951	264	218	80	562	599	6	605	1,167
1952	173	212	56	441	585	19	604	1,045
1953	251	264	26	541	614	31	645	1,186
1954	214	230	53	497	741	23	764	1,261
1955	206	221	38	465	651	16	667	1,132
1956	255	218	29	502	584	15	599	1,101

"QUOTA"Dec. 31

1948	217	158	17	392	-	-	-	392
1949	274	154	19	447	-	-	-	447
1950	258	205	9	472	-	-	-	472
1951	258	191	46	495	-	-	-	495
1952	175	200	19	394	-	-	-	394
1953	149	100	3	252	-	-	-	252
1954	175	142	14	331	-	-	-	331
1955	113	158	4	275	-	-	-	275
1956	150	162	4	316	-	-	-	316

"OVER-QUOTA"

1948	6	0	1	7	1,039	58	1,097	1,104
1949	109	33	2	144	1,118	50	1,168	1,312
1950	7	0	3	10	1,268	89	1,357	1,367
1951	47	0	0	47	1,175	46	1,221	1,268
1952	16	0	1	17	1,132	74	1,206	1,223
1953	39	117	8	164	1,123	100	1,223	1,387
1954	75	47	9	131	1,306	162	1,468	1,599
1955	143	110	15	268	1,300	167	1,467	1,735
1956	106	84	7	197	1,278	114	1,392	1,589

1/ Preliminary.

POPULATION CHANGES

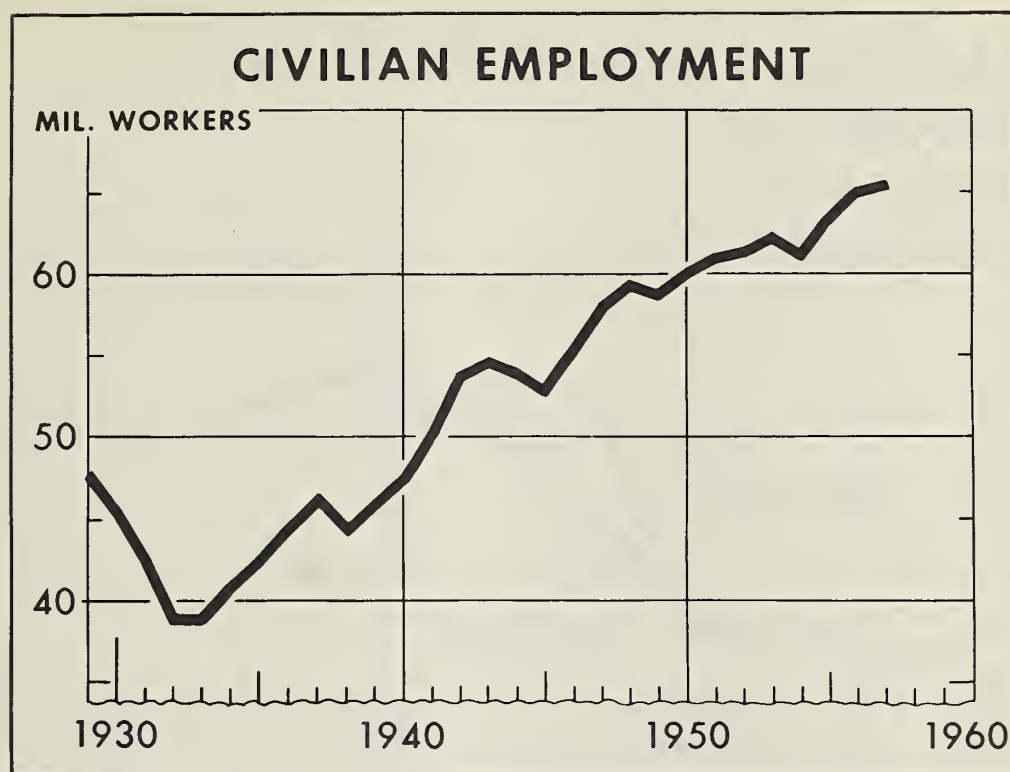
Under Section 201 of the Sugar Act, the Secretary of Agriculture must make allowances for population changes when determining the requirements of consumers in the continental United States for the calendar year 1958. Population data are shown in Table 3 together with total and per capita distribution of sugar in specified years.

Table 3.-Population, total and per capita sugar distribution by primary distributors for consumption in the continental United States.

Calendar year	Population 1/ (000 omitted)	Distribution of sugar by primary distributors		
		1000 short tons raw value	Pounds, raw value	per capita refined
1935	127,250	6,634	104.27	97.45
1936	128,053	6,706	104.74	97.89
1937	128,825	6,671	103.57	96.79
1938	129,825	6,643	102.34	95.64
1939	130,880	6,868	104.95	98.08
1940	132,122	6,891	104.31	97.49
1941	133,402	8,069 2/	120.97 2/	113.06 2/
1942	134,860	5,466 2/	81.06 2/	75.76 2/
1943	136,739	6,335	92.66	86.60
1944	138,397	7,147	103.28	96.52
1945	139,928	6,041	86.34	80.70
1946	141,389	5,621	79.51	74.31
1947	144,126	7,448 2/	103.35 2/	96.59 2/
1948	146,631	7,343 2/	100.16 2/	93.61 2/
1949	149,188	7,580	101.62	94.97
1950	151,683	8,279 2/	109.16 2/	102.02 2/
1951	154,360	7,737 2/	100.25 2/	93.69 2/
1952	157,028	8,104	103.22	96.46
1953	159,636	8,485	106.30	99.35
1954	162,417	8,207	101.06	94.45
1955	165,270	8,399	101.64	94.99
1956	168,174	8,904	105.89	98.96
1957	171,200			
1958	174,100			

1/ Total population of continental U.S. as of July 1, including armed forces overseas (Bureau of the Census).

2/ Unusually large distribution in 1941 due to war in Europe; in 1947 due to termination of rationing and price controls; in 1950 due to outbreak of hostilities in Korea; in each case large quantities were undoubtedly carried over into following year.



S.D. NO. 47

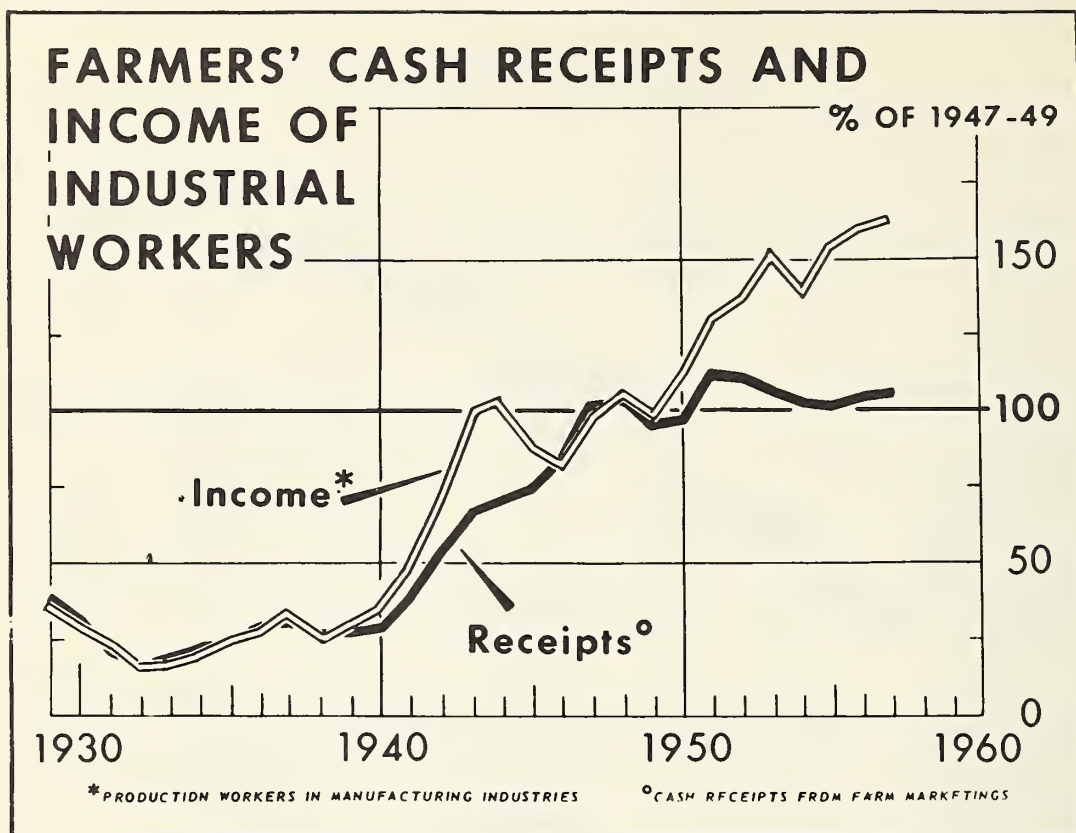
FIGURE 1

Table 4.- Total civilian employment <sup>1/</sup>

Year	Total civilian employment thousands	Year	Total civilian employment thousands
1930	45,480	1944	53,960
1931	42,400	1945	52,820
1932	38,940	1946	55,250
1933	38,760	1947	58,027
1934	40,890	1948	59,378
1935	42,260	1949	58,710
1936	44,410	1950	59,957
1937	46,300	1951	61,005
1938	44,220	1952	61,293
1939	45,750	1953	62,213
1940	47,250	1954	61,238
1941	50,350	1955	63,193
1942	53,750	1956	64,979
1943	54,470	1957	65,400 <sup>2/</sup>

<sup>1/</sup> 14 years of age and over.<sup>2/</sup> Estimated.

Source: Bureau of the Census, U. S. Department of Commerce.



S.D. NO. 48

FIGURE 2

Table 5 .-Cash receipts from farm marketings and production workers payrolls

Cash receipts for farm marketings			Production workers payrolls		
Index: 1947-49 = 100			Index: 1947-49 = 100		
1930	30.9	28	1944	70.2	103
1931	21.8	22	1945	74.0	88
1932	16.2	15	1946	84.7	81
1933	18.2	16	1947	101.4	98
1934	21.7	20	1948	103.4	105
1935	24.3	24	1949	95.2	97
1936	28.7	27	1950	97.1	112
1937	30.3	33	1951	112.5	130
1938	26.4	25	1952	111.3	137
1939	26.9	30	1953	106.6	151
1940	28.6	34	1954	102.3	138
1941	38.0	49	1955	101.0	153
1942	53.2	72	1956	103.8	161
1943	67.1	99	1957 1/	105.0	163

1/ Estimated.



Table 6.--Food cost and expenditure related to disposable personal income  
United States average, per capita

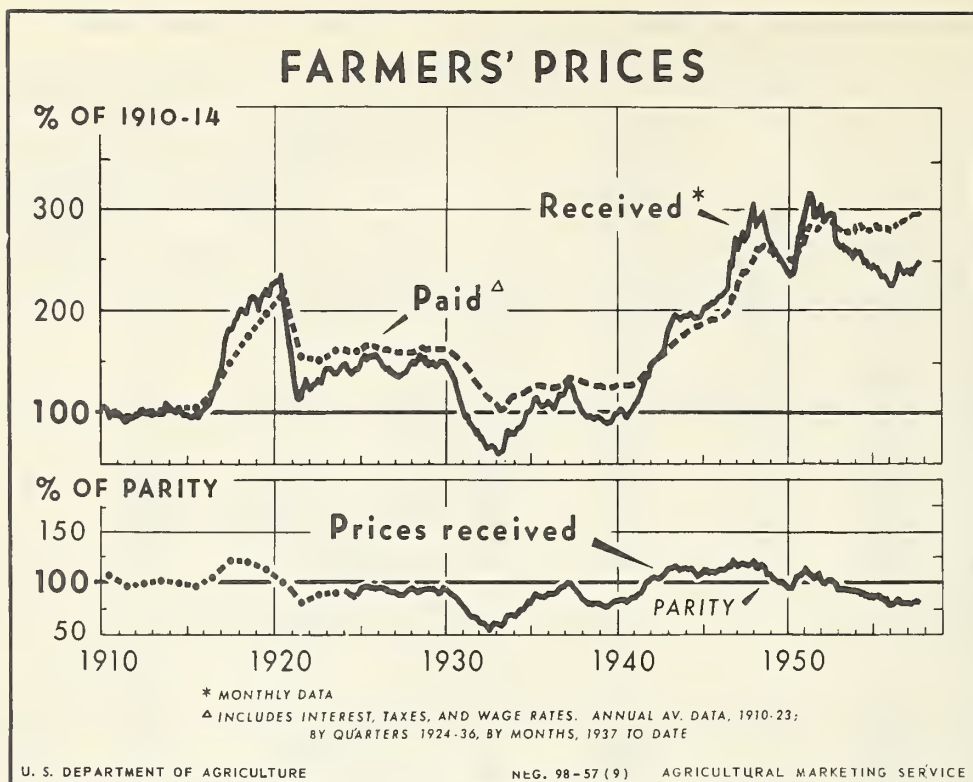
Year	Total personal income	Dispos- able personal income	Total expendi- ture for consumer goods and services	Food expenditure			Cost to consumer to fixed quantities of food represent- ing 1935-39 average annual consumption per person 2/	
				Actual	Percentage of		Actual	Percentage of disposable income
					Dispos- able income	Total expendi- ture for goods and services		
	1/ Dollars	1/ Dollars	1/ Dollars	1/ Dollars	Percent	Percent	Dollars	Percent
1929	704	683	648	160	23	25	155	23
1930	625	604	577	146	24	25	145	24
1931	530	515	494	119	23	24	117	23
1932	401	390	395	91	23	23	95	24
1933	376	364	369	86	24	23	97	27
1934	424	411	411	96	23	23	110	27
1935	473	458	442	107	23	24	120	26
1936	535	517	489	119	23	24	122	24
1937	574	551	522	127	23	24	126	23
1938	528	506	498	120	24	24	114	23
1939	557	538	516	120	22	23	112	21
1935-39 av.	533	514	493	118.6	23	24	118.6	23
1940	596	576	544	127	22	23	113	20
1941	722	697	614	146	21	24	126	18
1942	916	871	665	176	20	26	150	17
1943	1,107	977	735	204	21	28	172	18
1944	1,197	1,060	794	221	21	28	171	16
1945	1,224	1,075	870	244	23	28	176	16
1946	1,259	1,126	1,037	286	25	28	201	18
1947	1,322	1,173	1,145	316	27	28	244	21
1948	1,424	1,279	1,211	337	26	28	256	20
1949	1,386	1,261	1,211	327	26	27	243	19
1950	1,497	1,359	1,279	336	25	26	245	18
1951	1,654	1,465	1,350	378	26	28	274	19
1952	1,731	1,512	1,391	391	26	28	279	18
1953	1,792	1,568	1,444	395	25	27	272	17
1954	1,770	1,567	1,457	396	25	27	272	17
1955	1,851	1,635	1,539	405	25	26	266	16
1956	1,943	1,708	1,588	424	25	27	269	16
1957								
1st								
qtr.	1,984 3/	1,736	1,626	435 4/	25	27	273	16
2nd								
qtr.	2,004 3/	1,752	1,632	439 4/	25	27	277	16

1/ Computed from revised data of the Department of Commerce.

2/ Cost to consumers of quantities of food representing average annual consumption per person during 1935-39; calculated by applying to the actual 1935-39 expenditure for food (\$118.60) a consumer food price index which is a weighted average of indexes representing (a) retail food prices in urban areas (Bureau of Labor Statistics), (b) retail food prices in rural areas (Agricultural Marketing Service), and (c) prices received by producers applied to foods consumed on farms where produced.

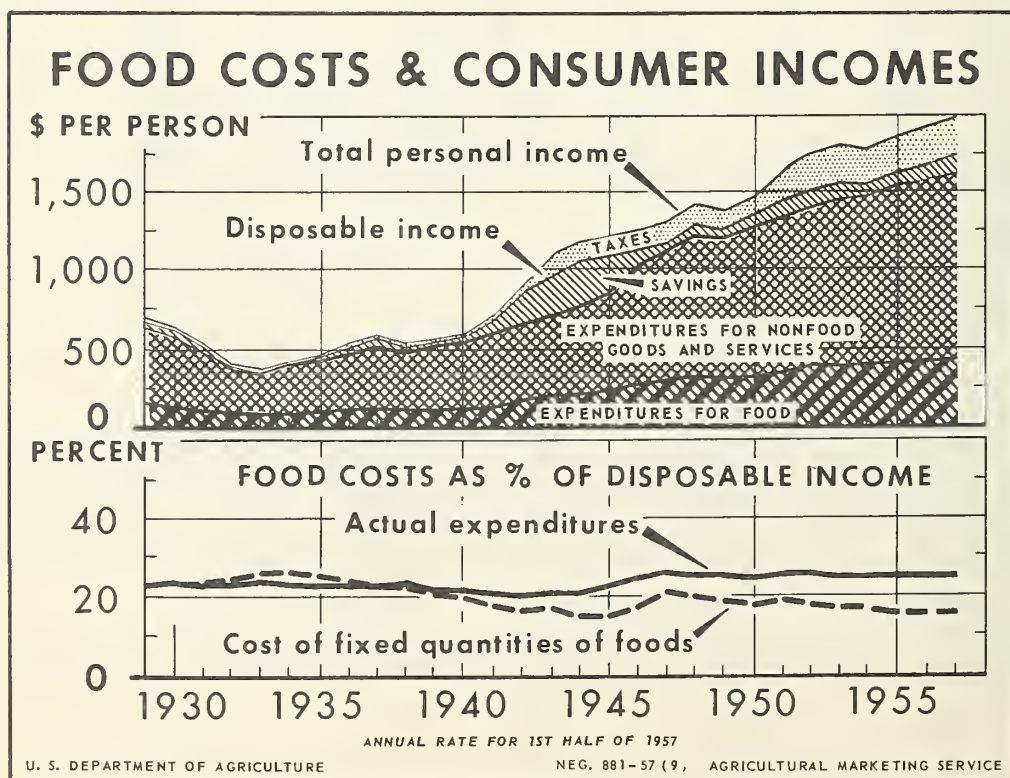
3/ Annual rates seasonally adjusted.

4/ Quarterly data are estimates by the Agricultural Marketing Service from expenditures for food and alcoholic beverages reported by the Department of Commerce.



S.D. NO. 49

FIGURE 3



S.D. NO. 50

FIGURE 4

Table 7.--Prices paid by farmers for commodities,  
interest, taxes, and wage rates

Index: 1910 - 14 = 100

Year	Index	Year	Index	Year	Index	Year	Index
1910	97	1920	214	1930	151	1940	124
1911	98	1921	155	1931	130	1941	133
1912	101	1922	151	1932	112	1942	152
1913	101	1923	159	1933	109	1943	171
1914	103	1924	160	1934	120	1944	182
1915	105	1925	164	1935	124	1945	190
1916	116	1926	160	1936	124	1946	208
1917	148	1927	159	1937	131	1947	240
1918	173	1928	162	1938	124	1948	260
1919	197	1929	160	1939	123	1949	251

Month	Year							
	1950	1951	1952	1953	1954	1955	1956	1957
Jan.	249	273	288	284	282	283	281	292
Feb.	249	277	290	281	282	283	280	294
Mar.	250	281	289	282	283	284	281	295
Apr.	251	284	290	280	282	284	284	296
May	254	284	290	280	284	282	286	296
June	255	283	288	277	282	282	286	296
July	257	283	287	278	280	281	287	295
Aug.	258	283	288	279	281	280	287	295
Sept.	261	283	286	277	280	279	287	296
Oct.	262	284	284	276	279	280	287	
Nov.	264	285	282	277	279	279	289	
Dec.	266	285	281	278	279	278	290	
Average	256	282	287	279	281	281	286	

Source: Statistical and Historical Research Branch, Agricultural Marketing Service, United States Department of Agriculture.

Table &amp; Prices received by farmers for all farm products

Index: 1910 - 14 = 100

Year	Index	Year	Index	Year	Index	Year	Index
1910	104	1920	211	1930	125	1940	100
1911	94	1921	124	1931	87	1941	124
1912	99	1922	131	1932	65	1942	159
1913	102	1923	142	1933	70	1943	193
1914	101	1924	143	1934	90	1944	197
1915	99	1925	156	1935	109	1945	207
1916	119	1926	145	1936	114	1946	236
1917	178	1927	140	1937	122	1947	276
1918	206	1928	148	1938	97	1948	287
1919	217	1929	148	1939	95	1949	250

Month	Year							
	1950	1951	1952	1953	1954	1955	1956	1957
Jan.	235	301	299	267	257	243	227	238
Feb.	239	313	293	263	258	244	227	234
Mar.	241	311	291	263	255	242	229	237
Apr.	245	312	292	260	256	246	234	242
May	250	306	291	263	255	241	240	243
June	249	300	290	257	247	241	245	244
July	261	294	292	258	246	236	243	247
Aug.	267	291	294	255	248	232	236	248
Sept.	274	292	288	256	246	235	236	245
Oct.	268	297	281	249	241	230	234	
Nov.	276	303	275	249	242	225	234	
Dec.	289	306	269	255	238	223	235	
Average	258	302	288	258	249	236	235	

Source: Statistical and Historical Research Branch,  
Agricultural Marketing Service, United States  
Department of Agriculture.



Table 9.- Sugar beets and sugarcane - season average price per ton received by farmers 1/ and calendar year parity prices 2/

Year	Sugar beets			Sugarcane		
	United States			Louisiana and Florida		
	Price received Dollars	Parity Dollars	Price as % of parity Percent	Price received Dollars	Parity Dollars	Price as % of parity Percent
1937	7.13	7.26	98	3.79	4.92	77
1938	6.51	6.93	94	3.65	4.70	78
1939	6.69	6.76	99	3.80	4.59	83
1940	6.94	6.82	102	3.76	4.63	81
1941	8.28	7.20	115	4.86	4.89	99
1942	9.25	8.20	113	5.60	5.56	101
1943	11.34	8.80	129	5.74	5.97	96
1944	13.21	9.24	143	6.07	6.27	97
1945	12.70	9.40	135	6.77	6.38	106
1946	13.53	10.50	129	7.77	7.12	109
1947	14.24	12.60	113	8.34	8.58	97
1948	13.01	13.60	96	6.86	9.25	74
1949	13.27	13.30	100	7.38	9.03	82
1950	13.61	14.70	93	9.01	8.86	102
1951	14.10	15.90	89	7.38	9.14	81
1952	14.35	15.60	92	8.08	8.79	92
1953	13.94	15.00	93	8.44	8.24	102
1954	13.11	14.90	88	8.12	8.35	97
1955	13.51	14.60	93	7.62	8.41	91
1956	14.28 (est)	14.70	97(est)	9.29(est)	8.52	109(est)

1/ Season relates to year in which most of the crop is normally harvested. Price received includes actual Sugar Act payments (exclusive of abandonment and deficiency payments). Also includes price support payments for sugar beets 1942 through 1947, and for sugarcane 1943, 1944, and 1945.

2/ Parity prices for years 1937 through 1949 calculated under old method. 1950 through 1956 calculated under new method.

Source: Price received - Agricultural Marketing Service, U. S. Department of Agriculture; Parity - computed in the Sugar Division, CSS, U.S. Department of Agriculture from monthly data published by AMS.

Table 10-Prices of sugar, of all foods, and of all items

Period	Raw sugar	Refined sugar		Refined sugar		All foods		All items
	Duty paid	Wholesale	Retail	Wholesale	Retail	Wholesale	Retail	Retail
	New York	New York	1/ US av.	New York	US av.	US av.	US av.	US av.
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Prices (cents per pound)				Price index (1947-49=100)			
Calendar year								
1947	6.22	8.29	9.73	104	102	98	96	96
1948	5.56	7.76	9.37	97	98	106	104	103
1949	5.81	7.97	9.53	100	100	96	100	102
1950	5.93	8.00	9.75 2/	100	102	98	101	103
1951	6.06	8.38	10.12	105	106	110	113	111
1952	6.26	8.62	10.31	108	108	109	115	114
1953	6.29	8.72	10.56	109	111	104	113	114
1954	6.09	8.72	10.52	109	110	104	113	115
1955	5.95	8.59	10.42	107	109	101	111	114
1956	6.09	8.77	10.57	110	111	101	112	116
Month								
1955								
Jan.	5.96	8.65	10.46	108	110	102	111	114
Feb.	5.94	8.62	10.46	108	110	102	111	114
Mar.	5.84	8.55	10.44	107	109	101	111	114
Apr.	5.82	8.55	10.42	107	109	102	111	114
May	5.95	8.55	10.42	107	109	102	111	114
June	6.02	8.55	10.40	107	109	102	111	114
July	6.01	8.55	10.38	107	109	102	112	115
Aug.	6.02	8.55	10.38	107	109	101	111	114
Sept.	6.00	8.55	10.40	107	109	102	112	115
Oct.	6.06	8.63	10.40	108	109	99	111	115
Nov.	5.97	8.65	10.46	108	110	99	110	115
Dec.	5.83	8.65	10.48	108	110	98	110	115
1956								
Jan.	5.88	8.65	10.50	108	110	98	109	115
Feb.	5.88	8.65	10.48	108	110	98	109	115
Mar.	5.95	8.65	10.48	108	110	99	109	115
Apr.	6.02	8.66	10.52	108	110	99	110	115
May	6.03	8.75	10.52	109	110	102	111	115
June	6.00	8.75	10.58	109	111	102	113	116
July	6.11	8.75	10.58	109	111	102	115	117
Aug.	6.10	8.75	10.58	109	111	101	113	117
Sept.	6.09	8.75	10.58	109	111	103	113	117
Oct.	6.29	8.83	10.62	110	111	102	113	118
Nov.	6.33	8.95	10.66	112	112	102	113	118
Dec.	6.37	9.10	10.72	114	112	102	113	116
1957								
Jan.	6.35	9.10	10.86	114	114	102	113	118
Feb.	6.10	9.10	10.96	114	115	102	114	119
Mar.	6.18	9.10	10.96	114	115	101	113	119
Apr.	6.14	9.10	10.98	114	115	102	114	119
May	6.37	9.10	11.00	114	115	103	115	120
June	6.53	9.18	11.00	115	115	104	116	120
July	6.45	9.25	11.06	116	116	106	117	121
Aug.	6.13	9.25	11.12	116	117	105	118	121
Sept.	6.17	9.15	11.12	114	117	105	117	121
Oct.								

1/ Subject to 2 percent discount.

2/ Beginning January 1950, the Bureau of Labor Statistics reports price on 5-pound package; price shown is pound equivalent.

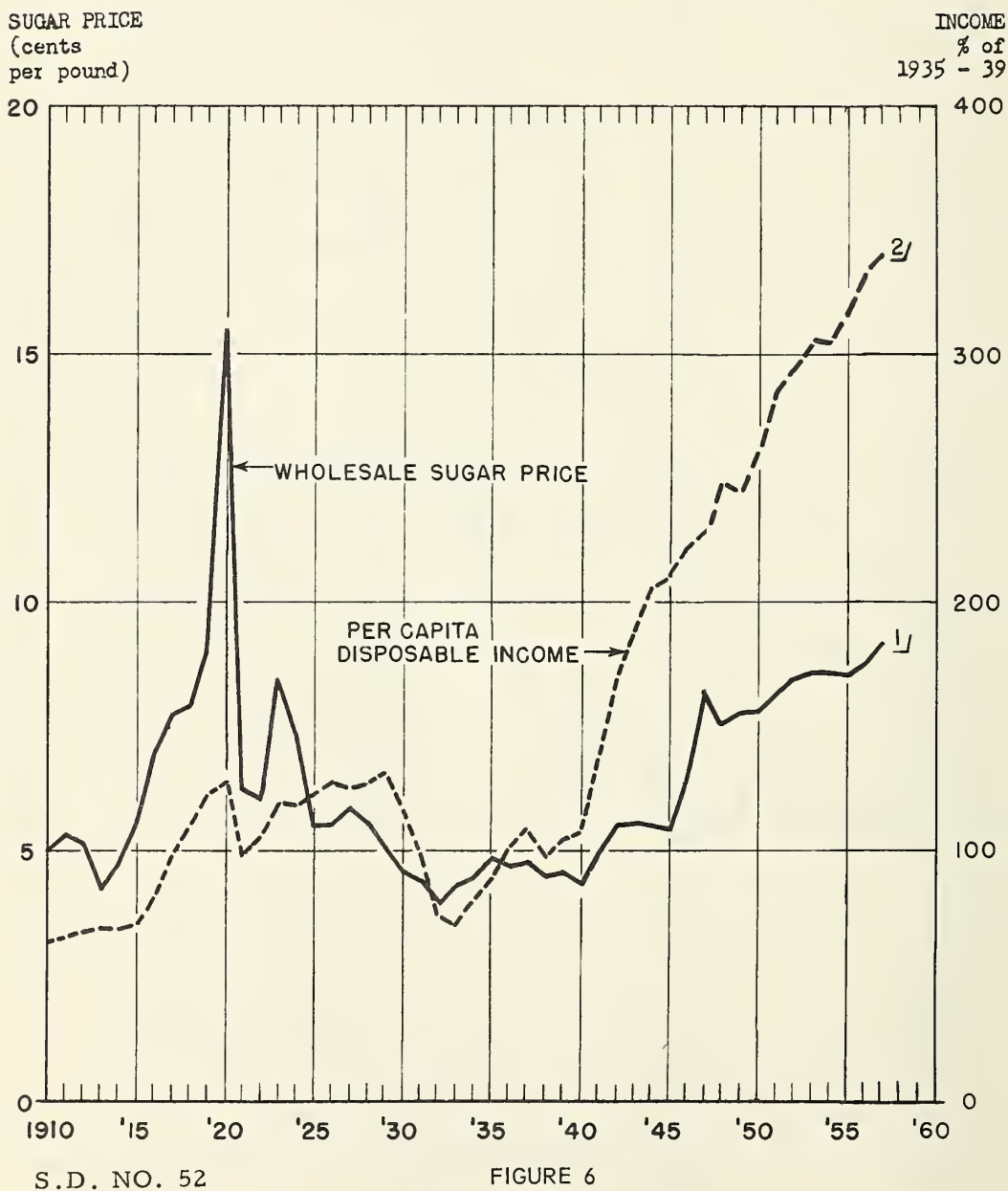
Source: Column (1) computed from daily New York Coffee and Sugar Exchange spot prices.  
 Column (2) Lamborn Sugar Market Reports.  
 Column (3) Bureau of Labor Statistics, "Retail Food Prices by Cities."  
 Column (4) Quoted wholesale price reported by Lamborn Sugar Market Reports converted to an index by Sugar Division.  
 Column (5), (7), and (8) Bureau of Labor Statistics monthly Consumers' Price Index (all items and commodity groups).  
 Column (6) Bureau of Labor Statistics Average Price Index.

SUGAR PRICES, 1930 TO DATE. RAW, DUTY PAID, N. Y.  
REFINED, WHOLESALE, N. Y., RETAIL, U. S.



PRICES OF RAW SUGAR, 1942-47, REFLECT THE AVERAGE DUTY PAID. DELIVERED PRICE CHARGED U. S. REFINERIES BY COMMODITY CREDIT CORPORATION.

# WHOLESALE SUGAR PRICES AND PER CAPITA DISPOSABLE INCOME IN THE UNITED STATES



1/1957 January to September.

2/Annual rate for second quarter 1957



Table 11—Wholesale prices of refined sugar, Consumers' Price Index, and wholesale prices of refined sugar adjusted for changes in Consumers' Price Index

Period	Wholesale price of refined sugar N.Y. 1/	Consumers' Price Index	Wholesale prices of refined sugar, N.Y., adjusted for changes in Consumers' Price Index		Quoted price as a percentage of adjusted price	
			Index		adjusted price	
			Adjusted Jan-Oct, 1947 average ceiling price of sugar 2/3/	Adjusted 1947-49 average price of sugar 2/4/	Jan-Oct, 1947 base	1947-49 base
	(cents per pound)	(1947-49 = 100)	(cents per pound)		(percent)	
1947-Jan.-Oct. average	8.27	94.6	8.74		94.6	
1947-49 average	8.01	100.00		8.01		100.0
1947	8.29	95.5	8.35	7.65	99.3	108.4
1948	7.76	102.8	8.98	8.23	86.4	94.3
1949	7.97	101.8	8.89	8.15	89.7	97.8
1950	8.00	102.8	8.98	8.23	89.1	97.2
1951	8.38	111.0	9.70	8.89	86.4	94.3
1952	8.62	113.5	9.91	9.09	87.0	94.8
1953	8.72	114.4	9.99	9.16	87.3	95.2
1954	8.72	114.8	10.03	9.20	86.9	94.8
1955	8.59	114.5	10.00	9.17	85.9	93.7
1956		116.2		9.30		94.3
1956						
Jan.	8.65	114.6		9.18		94.2
Feb.	8.65	114.6		9.18		94.2
Mar.	8.65	114.7		9.18		94.2
Apr.	8.66	114.9		9.20		94.1
May	8.75	115.4		9.24		94.7
June	8.75	116.2		9.30		94.1
July	8.75	117.0		9.37		93.4
Aug.	8.75	116.8		9.35		93.6
Sept.	8.75	117.1		9.38		93.3
Oct.	8.83	117.7		9.42		93.7
Nov.	8.95	117.8		9.43		94.9
Dec.	9.10	118.0		9.45		96.3
1957						
Jan.	9.10	118.2		9.46		96.2
Feb.	9.10	118.7		9.50		95.9
Mar.	9.10	118.9		9.52		95.6
Apr.	9.10	119.3		9.55		95.3
May	9.10	119.6		9.58		95.0
June	9.18	120.2		9.63		95.3
July	9.25	120.8		9.67		95.7
Aug.	9.25	121.0		9.69		95.5
Sept.	9.15	121.1		9.70		94.3
Oct.						
Nov.						
Dec.						

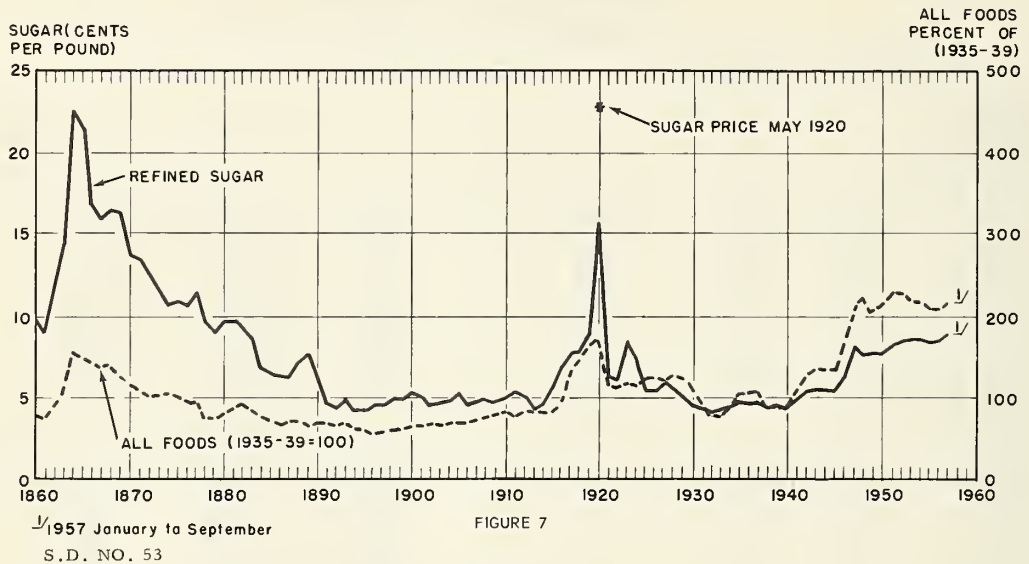
1/ Subject to 2 percent discount.

2/ Price considerations under section 201, Sugar Act of 1948.

3/ Formulae in effect prior to 1956 amendment.

4/ Formulae effective with 1956 amendment to Sugar Act; data for earlier periods are shown for comparative purposes.

REFINED SUGAR PRICES, AND INDEX OF ALL FOOD PRICES, AT  
WHOLESALE IN THE UNITED STATES ANNUALLY, 1860 TO DATE



PRICE OF SUGAR IN RELATION TO PRICES OF ALL FOODS AND  
PER CAPITA DISTRIBUTION OF SUGAR 1860 TO DATE



Table 12--Wholesale prices of sugar (actual and adjusted), prices of all foods, per capita disposable income, and sugar distribution.

Year	Sugar price, net cash N.Y.  (cents per lb.)	Prices of all foods (whole- sale)  (index numbers 1935-39 = 100)	Per capita dispos- able income	Sugar prices adjusted for changes in		Sugar distribution	
				Prices of all foods	Per cap- ita dis- posable income	Total (1000 short tons, raw value)	Per capita
				(cents per lb.)			(pounds, raw value)
1935	4.85	106	89	4.58	5.45	6,634	104
1936	4.69	104	101	4.51	4.64	6,706	105
1937	4.73	108	107	4.38	4.42	6,671	104
1938	4.48	93	98	4.82	4.57	6,643	102
1939	4.58	89	105	5.15	4.36	6,868	105
1940	4.33	90	112	4.81	3.87	6,891	104
1941	4.92	105	136	4.69	3.62	8,069	121 <sup>1/</sup>
1942	5.45	126	170	4.33	3.21	5,466	81 <sup>1/</sup>
1943	5.49	135	190	4.07	2.89	6,335	93
1944	5.46	133	206	4.11	2.65	7,147	103
1945	5.39	134	209	4.02	2.58	6,041	86
1946	6.34	165	219	3.84	2.89	5,621	80
1947	8.12	206	228	3.94	3.56	7,448	103
1948	7.60	222	249	3.42	3.05	7,343	100
1949	7.81	202	245	3.87	3.19	7,580	102
1950	7.84	207	264	3.79	2.97	8,279	109
1951	8.21	232	285	3.54	2.88	7,737	100
1952	8.45	229	294	3.69	2.87	8,104	103
1953	8.55	219	305	3.90	2.80	8,485	106
1954	8.55	218	305	3.92	2.80	8,207	101
1955	8.42	212	318	3.97	2.65	8,399	102
1956	8.59	212	332	4.05	2.59	8,904	106

Month  
1957

Jan.	8.92	215		4.15		585
Feb.	8.92	213		4.19		537
Mar.	8.92	212		4.21		636
Jan.-Mar. Avg.	8.92	213	338 <sup>2/</sup>	4.19	2.64	586
Apr.	8.92	215		4.15		685
May	8.92	216		4.13		771
June	9.00	218		4.13		921
Apr.-June Avg.	8.95	216	341 <sup>2/</sup>	4.14	2.62	792
July	9.07	222		4.09		875
Aug.	9.07	222		4.09		830
Sept.	8.97	221		4.06		771
July-Sept. Avg.	9.04	222		4.07		825

<sup>1/</sup> Unusually large distribution during 1941 resulted in building up of the "invisible" supply carried over in 1942 and a considerable amount of sugar distributed during 1941 was actually consumed during 1942.

<sup>2/</sup> Preliminary - at annual rate.

# WHOLESALE PRICES OF SELECTED INGREDIENTS IN SUGAR CONTAINING PRODUCTS

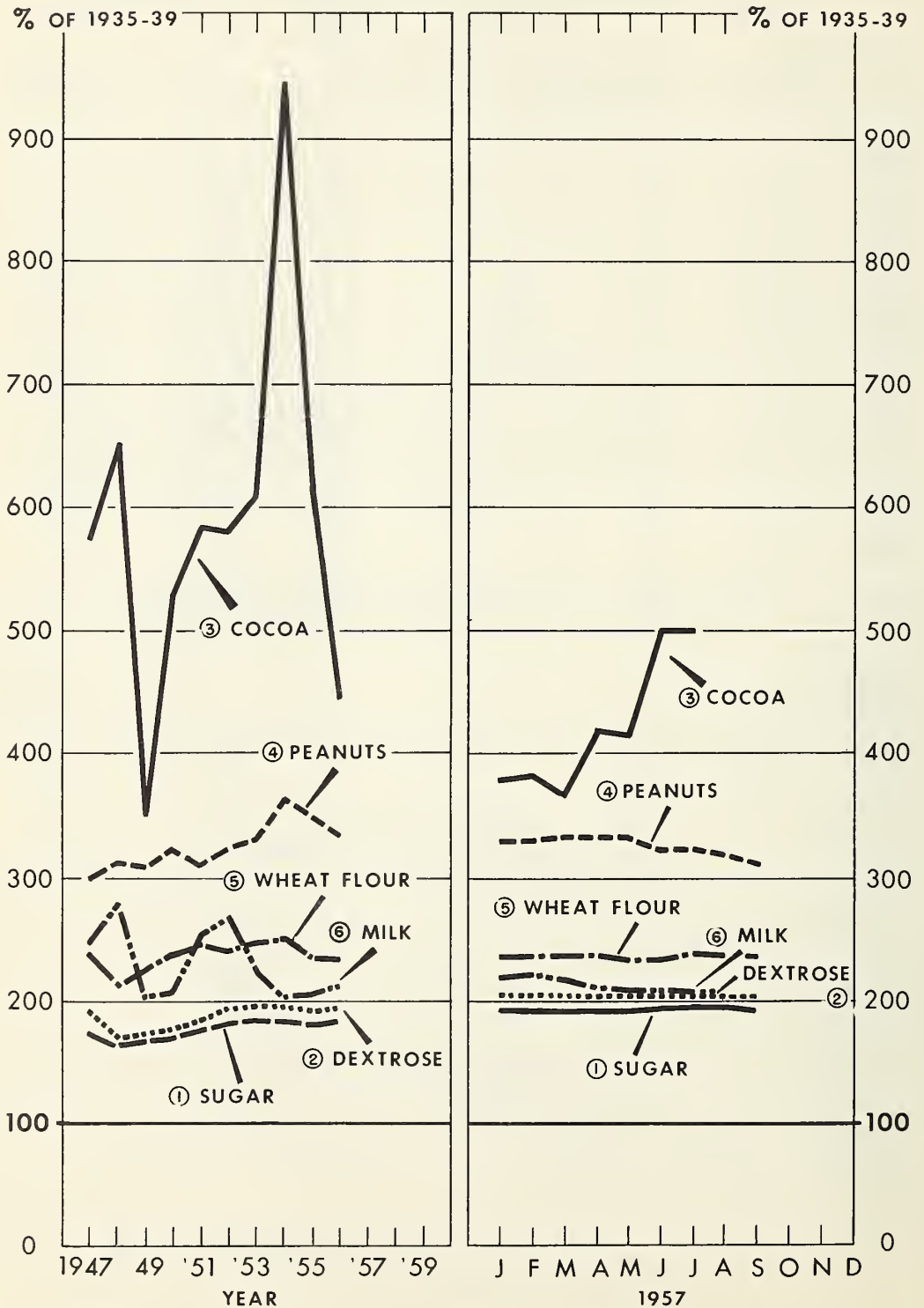




Table 13.-Wholesale prices of selected ingredients in sugar containing products

Year	Sugar refined, New York gross	Dextrose hydrate New York	Cocoa beans accra, fair fermented New York	Peanuts, season average received by farmers 1/	Wheat flour Kansas City 2/	Milk, 3.5% butter-fat, f.o.b. factory 3/
Index: 1935 - 39 = 100						
1947	174.1	191.4	573.8	299.7	238.4	248.9
1948	163.0	169.7	652.5	311.6	211.3	280.6
1949	167.4	173.4	352.5	308.6	224.7	202.2
1950	168.0	176.0	527.9	323.4	236.3	206.5
1951	176.0	184.8	583.6	308.6	244.9	254.0
1952	181.0	193.6	580.3	323.4	240.4	269.1
1953	183.1	195.2	608.2	329.4	247.6	223.7
1954	183.1	194.4	945.9	362.0	251.7	202.9
1955	180.4	191.7	613.1	347.2 <sup>4/</sup>	234.9	204.3
1956	184.2	193.3	445.9	332.3 <sup>4/</sup>	232.5	210.1
<u>Month 1957</u>						
Jan.	191.1	203.1	378.7	329.4	234.9	218.7
Feb.	191.1	203.1	383.6	329.4	234.9	221.6
Mar.	191.1	203.1	365.6	332.3	235.6	216.5
Apr.	191.1	203.1	418.0	332.3	236.0	211.5
May	191.1	203.1	414.8	332.3	232.2	208.6
June	192.8	203.1	500.0	323.4	232.9	208.6
July	194.2	203.1	500.0	323.4	238.4	206.5
Aug.	194.2	203.1		317.5	236.0	206.5
Sept.	192.1	203.1		311.6	235.3	
Oct.						

1/ Year beginning September.2/ Hard winter, short patents, season average year beginning July 1.3/ Price paid producers by condenseries.4/ Preliminary

Table 14.- Basic and adjusted sugar quotas 1952 to 1957

Basic quotas - final						
	1952	1953	1954	1955	1956	1957 1/
short tons, raw value						
<u>Domestic areas</u>						
Domestic beet	1,800,000	1,800,000	1,800,000	1,800,000	1,953,952	1,965,143
Mainland cane	500,000	500,000	500,000	500,000	601,250	604,694
Hawaii	1,052,000	1,052,000	1,052,000	1,052,000	1,090,496	1,096,742
Puerto Rico	910,000	1,080,000	1,080,000	1,080,000	1,140,253	1,146,783
Virgin Islands	6,000	12,000	12,000	12,000	15,549	15,638
Total domestic areas	4,268,000	4,444,000	4,444,000	4,444,000	4,801,500	4,829,000
<u>Foreign areas</u>						
Philippines	974,000	974,000	974,000	977,000	980,000	980,000
Cuba	2,621,851	2,574,720	2,718,720	2,859,840	3,089,760	3,016,090
Other foreign	36,149	107,280	113,280	119,160	128,740	224,910
Total foreign areas	3,632,000	3,656,000	3,806,000	3,956,000	4,198,500	4,221,000
GRAND TOTAL	7,900,000	8,100,000	8,250,000	8,400,000	9,000,000	9,050,000
Adjusted quotas - final						
	1952	1953	1954	1955	1956	1957 1/2/
short tons, raw value						
<u>Domestic areas</u>						
Domestic beet	1,560,000	1,620,000	1,803,099	1,800,000	1,955,401	2,071,247
Mainland cane	533,296	517,291	500,861	500,000	601,696	637,343
Hawaii	972,000	1,088,382	1,043,000	1,052,000	1,091,305	1,100,000
Puerto Rico	982,860	1,117,351	1,081,859	1,080,000	1,141,098	920,000
Virgin Islands	6,400	12,415	10,500	12,000	12,000	15,000
Total domestic areas	4,054,556	4,355,439	4,439,319	4,444,000	4,801,500	4,743,590
<u>Foreign areas</u>						
Philippines	774,000	874,000	974,000	977,000	980,000	980,000
Cuba	3,025,295	2,759,281	2,723,401	2,859,840	3,089,760	3,101,500
Other foreign	46,149	111,280	113,280	119,160	128,740	224,910
Total foreign areas	3,845,444	3,744,561	3,810,681	3,956,000	4,198,500	4,306,410
GRAND TOTAL	7,900,000	8,100,000	8,250,000	8,400,000	9,000,000	9,050,000

1/ As announced October 8, 1957.

2/ Deficits in quotas announced October 8 for Puerto Rico of 226,783 tons and for Virgin Islands of 15,638 tons prorated to other domestic areas and Cuba.

DISTRIBUTION OF SUGAR IN HAWAII AND PUERTO RICO

Section 203 of the Sugar Act requires the Secretary of Agriculture to "... determine the amount of sugar needed to meet the requirements of consumers in the Territory of Hawaii, and in Puerto Rico ...". He must do so, "... in accordance with such provisions of section 201 (of the Sugar Act) as he deems applicable ...". The quantities of sugar distributed for consumption in Hawaii and Puerto Rico during the 12-month period ending October 31, 1957, are shown in Table 15. Population and sugar distribution in these areas by years since 1937 are shown in Table 16.

Table 15. - Distribution of sugar by primary distributors for consumption in Hawaii and Puerto Rico.

Year	Hawaii (1000 short tons, raw value)	Puerto Rico	Year	Hawaii (1000 short tons, raw value)	Puerto Rico
1956			1957 (ctd.)		
November	1.7	10.6	April	3.0	13.0
December	1.2	7.0	May	4.1	9.8
			June	7.3	10.5
1957			July	6.2	7.0
January	1.8	6.4	August	4.0	7.1
February	2.0	8.2	September	3.2 <sup>1/</sup>	8.2 <sup>1/</sup>
March	1.9	8.6	October	2.8 <sup>1/</sup>	8.9 <sup>1/</sup>
			Total	39.2	105.3

<sup>1/</sup> Assuming distribution to be same as corresponding months of 1956.

Table 16. - Population and sugar distribution by primary distributors in Hawaii and Puerto Rico.

Year	HAWAII <sup>1/</sup>			PUERTO RICO <sup>2/</sup>		
	Population <sup>3/</sup> (000 omitted)	Distribution of sugar by primary distribu- tors <sup>4/</sup>		Population <sup>3/</sup> (000 omitted)	Distribution of sugar by primary distribu- tors <sup>4/</sup>	
		Total (1000 short tons, raw value)	Per capita (pounds raw value)		Total (1000 short tons, raw value)	Per capita (pounds, raw value)
1937	401	31	154.6	1777	72	81.0
1938	410	27	131.7	1810	69	76.2
1939	416	31	149.0	1844	62	67.2
1940	428	33	154.2	1880	69	73.4
1941	459	37	161.2	1935	78	80.6
1942	582	47	161.5	1987	85	85.6
1943	650	63	193.8	2033	97	95.4
1944	859	78	181.6	2062	100	97.0
1945	815	68	166.9	2099	116	110.5
1946	545	38	139.4	2141	115	107.4
1947	526	36	136.9	2162	125	115.6
1948	517	37	143.1	2187	93	85.0
1949	511	38	148.7	2197	97	88.3
1950	491	40	162.9	2207	105	95.2
1951	514	42	163.4	2234 <sup>5/</sup>	103	92.2 <sup>5/</sup>
1952	522	36	137.9	2227 <sup>5/</sup>	103	92.5 <sup>5/</sup>
1953	523	43	164.4	2213 <sup>5/</sup>	92	83.1 <sup>5/</sup>
1954	522 <sup>5/</sup>	38	145.6 <sup>5/</sup>	2220 <sup>5/</sup>	105	94.2 <sup>5/</sup>
1955	560 <sup>5/</sup>	42	150.0 <sup>5/</sup>	2263 <sup>5/</sup>	98	86.6 <sup>5/</sup>
1956	584	42	143.8	2267	103	90.9

<sup>1/</sup> Distribution in Hawaii includes sugar used in manufacture of sugar-containing products shipped to mainland.

<sup>2/</sup> Sugar shipments to Virgin Islands of approximately 1000 tons per year included. Population figures exclude Virgin Islands population (27,000 population in 1950 and 25,000 in 1940--Bureau of the Census).

<sup>3/</sup> Estimates of populations as of July 1, Bureau of the Census; includes military personnel stationed in these areas.

<sup>4/</sup> Calendar year.

<sup>5/</sup> Revised.

Table 17.-Number of production workers, hourly earnings of production workers, total wages and salaries, value added by manufacture, and ratio of wages and salaries to value added by manufacture in the domestic sugar industry (continental and offshore) including farms

Group	Year	Production workers		Wages and salaries total	Value added by manufacture	Ratio of wages and salaries to value added by manufacture
		Employees total number 1/ 000 omitted	Average earnings per hour 4/ Dollars			
		5/	6/	000,000 omitted	000,000 omitted	Percent
Farms	1947	2/ 262.1	3/ 0.49	5/ 169.8	394.7	43.02
	1949	2/ 326.8	3/ 0.52	5/ 164.1	360.9	45.47
	1950	2/ 341.9	3/ 0.55	5/ 175.6	424.7	41.35
	1951	2/ 304.3	3/ 0.56	5/ 158.3	384.9	41.13
	1952	2/ 304.5	3/ 0.58	5/ 173.3	412.0	42.06
	1953	2/ 296.6	3/ 0.64	5/ 178.0	433.1	41.10
	1954	2/ 282.6	3/ 0.66	5/ 175.1	430.7	40.61
	1955	2/ 262.5	3/ 0.67	5/ 163.2	397.5	41.06
Raw cane mills	1947	2/ 35.0	0.80	43.3	87.9	49.26
	1949	2/ 31.0	0.85	41.1	76.4	53.80
	1950	2/ 31.0	0.89	46.9	94.0	49.89
	1951	2/ 35.0	0.92	47.0	96.6	48.65
	1952	2/ 34.0	1.01	46.1	101.5	45.42
	1953	2/ 32.0	1.07	48.6	96.5	50.36
	1954	2/ 28.0	1.14	48.3	92.7	52.10
	1955	2/ 29.0	1.17	48.4	94.0	51.49
Cane sugar refining	1947	17.3	1.21	47.2	98.1	48.08
	1949	16.1	1.34	53.4	100.6	53.09
	1950	15.9	1.47	57.7	116.3	49.60
	1951	15.5	1.58	56.8	113.5	50.10
	1952	15.4	1.72	60.7	129.6	46.86
	1953	14.7	1.87	64.9	112.4	57.76
	1954	15.5	1.93	66.4	139.0	47.80
	1955	15.1	2.09	70.7	145.3	48.68
Beet sugar processors	1947	25.6	1.16	35.6	118.0	30.13
	1949	22.4	1.33	31.6	82.1	38.52
	1950	24.8	1.40	37.5	81.0	46.30
	1951	21.3	1.51	37.3	97.2	38.41
	1952	21.2	1.62	36.9	99.8	37.00
	1953	23.4	1.64	41.3	98.4	42.02
	1954	23.0	1.75	42.0	96.0	43.75
	1955	21.4	n.a.	n.a.	n.a.	n.a.

1/ Estimated - approximate peak number of employees.

2/ Crop years.

3/ Field workers including working farm operators.

4/ Crop of 1948.

5/ Does not include payments in kind such as housing, garden plots; etc.

6/ For farms, value added by manufacture is total crop value at farm including Sugar Act payments. For all of the other groups, value added by manufacture is calculated by subtracting the cost of materials, supplies and containers, fuel, purchased electric energy, and contract work from total value of shipments.

n.a.: Comparable data not available.



Table 18--Number of employees and hourly earnings of production workers in specified food industries in the United States

Industry group	Year	Number of employees			Earnings per hour production workers
		Total 1/	Production workers 1/	Salaried employees 1/	
		(000 omitted)			Dollars
Grain mill & bakery products 2/	1947	290.7	197.1	93.6	1.07
	1949	304.9	200.0	104.9	1.22
	1950	307.4	200.8	106.6	1.27
	1951	320.1	206.5	113.6	1.38
	1952	327.9	208.6	119.3	1.47
	1953	298.1	192.4	105.7	1.60
	1954	302.6	187.9	114.7	1.64
	1955	306.7	189.2	117.5	1.69
Confectionery & re- lated products 2/	1947	91.7	78.1	13.6	0.98
	1949	92.2	75.6	16.6	1.07
	1950	96.5	76.4	20.1	1.16
	1951	81.6	66.7	14.9	1.25
	1952	83.3	67.1	16.3	1.30
	1953	82.7	67.8	14.8	1.36
	1954	80.4	65.9	14.5	1.40
	1955	81.5	65.4	16.1	1.44
Dairy products 2/	1947	52.5	37.2	15.3	1.01
	1949	55.6	34.5	21.1	1.15
	1950	59.4	34.3	25.1	1.20
	1951	57.6	34.3	23.3	1.40
	1952	55.0	32.1	22.9	1.45
	1953	56.1	34.4	21.7	1.52
	1954	49.8	31.9	17.9	1.54
	1955	49.5	32.8	16.7	1.56
Bottled soft drinks	1947	79.4	41.2	38.2	0.92
	1949	n.a.	41.4	n.a.	0.98
	1950	n.a.	42.8	n.a.	0.92
	1951	84.2	36.8	47.4	1.11
	1952	83.9	36.3	47.7	1.16
	1953	99.1	41.7	57.4	1.26
	1954	91.6	41.6	50.0	1.36
	1955	92.3	42.6	49.7	1.38
Canning, preserving, & freezing 2/	1947	175.1	156.3	18.8	0.95
	1949	176.0	156.1	19.9	1.04
	1950	173.9	150.7	23.2	1.10
	1951	185.3	163.5	21.8	1.20
	1952	187.3	163.6	23.7	1.27
	1953	182.6	160.1	22.6	1.29
	1954	170.2	148.6	21.6	1.33
	1955	177.2	155.1	22.1	1.37
Flavorings	1947	11.7	7.2	4.5	1.21
	1949	n.a.	n.a.	n.a.	n.a.
	1950	11.7	6.9	4.8	1.41
	1951	10.5	6.1	4.4	1.50
	1952	10.1	5.7	4.4	1.62
	1953	11.3	7.0	4.3	1.66
	1954	10.6	6.5	4.0	1.64
	1955	10.2	6.2	4.0	1.70

1/ For 1947--average of pay periods ending nearest to the 15th of each month; for 1949 through 1955, average of pay periods ending nearest to the 15th of March, May, August, and November.

2/ Industries included in this tabulation are: For grain mill and bakery products: (a) cereal preparations, (b) bread and other bakery products, (c) biscuits, crackers, and pretzels. For confectionery and related products: (a) confectionery products, (b) chocolate and cocoa products, (c) chewing gum. For dairy products: (a) concentrated milk, (b) ice cream and ices. For canning, preserving, and freezing: (a) canning and preserving, except fish, (b) pickles and sauces, (c) frozen foods.

n.a.: Comparable data not available.

Source: Computed from data of the Bureau of the Census, U.S. Department of Commerce.

Table 19-Wages, salaries, value added by manufacture, and ratio of wages and salaries to value added by manufacture in specified food industries in the U.S.

Industry group	Year	Wages and Salaries			Value added by manufacture	Ratio wages and salaries to value added by manufacture
		Total	Wages	Salaries		
		(000,000 omitted)				
Grain mill & bakery products <u>1/</u>	1947	\$ 795.9	\$ 454.7	\$ 341.2	\$ 1,486.0	53.20
	1949	915.1	515.3	399.8	1,735.8	52.73
	1950	961.0	537.5	423.5	1,799.1	53.42
	1951	1,067.6	593.1	474.5	1,987.5	53.72
	1952	1,148.7	637.8	511.0	2,155.1	53.30
	1953	1,105.3	634.0	471.2	2,107.4	52.45
	1954	1,175.4	625.7	549.8	2,149.5	54.68
	1955	1,238.8	650.0	588.7	2,279.9	54.33
Confectionery & related products <u>1/</u>	1947	214.6	155.7	58.9	587.1	36.55
	1949	228.3	164.1	64.2	511.0	44.69
	1950	253.3	177.2	76.1	576.0	43.97
	1951	238.5	167.7	70.8	533.8	44.68
	1952	252.6	177.4	75.2	558.0	45.28
	1953	254.7	181.5	73.2	584.3	43.59
	1954	255.0	181.1	73.9	596.2	42.77
	1955	264.9	184.3	80.6	640.0	41.40
Dairy products <u>1/</u>	1947	134.9	87.1	47.8	376.8	35.79
	1949	156.8	87.0	69.8	441.3	35.53
	1950	162.3	88.9	73.4	437.8	37.08
	1951	173.4	101.0	72.4	437.0	39.68
	1952	182.1	100.5	81.6	453.8	40.13
	1953	206.4	115.6	90.8	543.5	37.98
	1954	184.6	103.5	81.2	498.5	37.05
	1955	189.8	108.8	81.0	488.9	38.82
Bottled soft drinks	1947	194.3	83.3	111.0	420.7	46.19
	1949	n.a.	86.2	n.a.	476.1	n.a.
	1950	n.a.	90.3	n.a.	491.8	n.a.
	1951	242.7	78.9	163.8	508.6	47.71
	1952	266.1	83.6	182.5	541.0	49.19
	1953	339.5	111.9	227.7	687.0	49.42
	1954	320.0	109.5	210.4	635.0	50.37
	1955	339.3	113.4	225.8	667.5	50.83
Canning, preserving & freezing <u>1/</u>	1947	368.2	296.9	71.3	791.7	46.51
	1949	373.8	293.0	80.8	810.7	46.11
	1950	395.8	306.4	89.4	n.a.	n.a.
	1951	476.3	380.8	95.5	1,007.3	47.28
	1952	505.8	394.2	111.6	1,141.7	44.30
	1953	506.5	392.8	113.7	1,181.1	42.88
	1954	503.1	386.0	117.1	1,174.6	42.83
	1955	527.4	406.1	121.4	1,247.4	42.28
Flavorings	1947	37.1	17.7	19.4	158.3	23.46
	1949	n.a.	n.a.	n.a.	n.a.	n.a.
	1950	34.5	17.8	16.7	166.7	20.69
	1951	32.1	17.2	14.9	171.5	18.74
	1952	35.0	17.9	17.1	193.7	18.06
	1953	45.4	21.8	23.6	219.4	20.70
	1954	45.1	20.3	24.8	219.4	20.53
	1955	44.4	20.4	24.0	241.9	18.36

1/ Industries included in this tabulation are: For grain mill and bakery products: (a) Cereal preparations, (b) bread and other bakery products, (c) biscuits, crackers, and pretzels. For confectionery and related products: (a) confectionery products, (b) chocolate and cocoa products, (c) chewing gum. For dairy products: (a) concentrated milk, (b) ice cream and ices. For canning, preserving, and freezing: (a) canning and preserving, except fish, (b) pickles and sauces, (c) frozen foods. n.a.: Comparable data not available.

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. September deliveries for U. S. consumption, 771,000 short tons, raw value (preliminary), down 5.1 percent from September 1956. Cumulative deliveries through September, 6,610,000 short tons (preliminary), down 2.0 percent from same period last year. Final data on August deliveries 830,000 short tons; the previously published preliminary figure for that month was 821,000 tons.
2. Primary distributors' stocks on September 28, 855,000 short tons, raw value (preliminary), down 33,000 tons from a year earlier, and 119,000 from a month earlier. Stocks of refiners' and mainland sugarcane processors' were down as compared with a year earlier 52,000 and 5,000 tons, respectively, but stocks of beet processors' were up 10,000 and importers of direct-consumption sugar 14,000 tons. During September refiners' stocks declined 50,000 tons, beet processors' 49,000, importers' of direct-consumption sugar 15,000 and mainland sugarcane processors' 4,000 tons.
3. Charges to quotas January through September 1957, 7,056,000 short tons, raw value, down 251,000 tons, or 3.4 percent from same period last year. The beet sugar area was the only one of the major supplying areas to show an increase -- 60,000 tons, although charges to quotas of "full duty" countries as a group also increased 45,000 tons. Unfilled quota balances totalled about 1,750,000 as of October 12, including about 85,000 tons within direct-consumption limits for offshore areas. Of the total, the unfilled balance for the domestic beet area was 523,000 tons, Cuba 321,000, mainland cane 286,000, Hawaii 260,000, Puerto Rico 184,000, and the Philippines 106,000 tons.
4. Sugar deliveries to all five geographic regions were smaller in August this year than last. The decreases ranged from about 3 percent in the New England and Middle Atlantic regions to about 8 percent in the Southern and Western regions, and to about 12 percent in the North Central region. However, as compared with July 1957, August deliveries to three of the regions (New England, Western, and Middle Atlantic) showed increases ranging from 16 to 3 percent. Deliveries to the Southern region declined 4 and to the North Central region 13 percent.

Table 20.--Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-August, 1957 and 1956

	1957 (Short tons, raw value)	1956 (Short tons, raw value)
<u>Continental United States</u>		
Refiners' raw	2,140	23,894
Refiners' refined	4,074,770	4,229,299
Beet processors' refined	1,308,896	1,240,054
Importers' direct consumption	447,347	507,168
Mainland sugarcane processors' direct-consumption	29,800 1/	78,667
Total	5,862,953	6,079,082
Deliveries for:		
Export	20,728 2/	131,853
Livestock feed	2,933 2/	12,696
Continental consumption 3/	5,839,292	5,934,533
<u>Puerto Rico</u>	70,646	68,390
<u>Hawaii</u>	30,364	32,592

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.

2/ See Tables 22 to 25.

3/ Includes deliveries for United States Military forces at home and abroad.

Table 21 .- Stocks of sugar held by primary distributors in the continental United States, August 31, 1957 and 1956

	1957 (Short tons, raw value)	1956 (Short tons, raw value)
Refiners' raw	332,228	302,309
Refiners' refined	286,355	288,229
Beet processors' refined	271,701	323,233
Importers' direct consumption	73,955	64,000
Mainland sugarcane processors	10,234*	22,374
Total	974,473	1,000,145

\*Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 22.- Raw Sugar: Refiners' stocks, receipts, meltings and deliveries, January-August, 1957\*

	(Short tons, raw value)
Stocks, January 1, 1957	255,505
Receipts	4,227,542
Meltings	4,148,172
Deliveries for direct consumption	2,140
Deliveries for export	0
Deliveries for livestock feed	0
Gains and (losses), adjustments, etc.	(507)
Stocks	332,228

\* For receipts by source of supply, see Table 27.

Source: Compiled from reports on Form SU-73 and 74.



Table 23.-Refined Sugar: Refiners' and beet processors' stocks, production and deliveries, January-August, 1957

	Cane sugar (Short tons, raw value)	Beet sugar (Short tons, raw value)
Stocks, January 1, 1957	235,994	1,278,027
Production from raws melted	4,103,569	-
Production direct from cane or beets	-	302,804
Imported refined receipts	22,195	-
Deliveries for continental consumption	4,054,804	1,307,908
Deliveries for export	19,187	894
Deliveries for livestock feed	779	94
Gains and (losses), adjustments, etc.	(633)	(234)
Stocks, August 31, 1957	286,355	271,701

Source: Compiled from reports on Form SU-73, SU-74 and SU-70 from cane sugar refiners and beet sugar processors, respectively.

Table 24.-Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-August, 1957 <sup>1/</sup>

	(Short tons, raw value)
Stocks, January 1, 1957	11,583
Receipts	509,749
Deliveries for continental consumption	444,646
Deliveries for export	647
Deliveries for livestock feed	2,054
Gains and (losses), adjustments, etc.	(30)
Stocks, August 31, 1957	73,955

<sup>1/</sup> For receipt by source of supply, see Table 27.

Source: Compiled from reports from Form SU-75 from importers of direct-consumption sugar.

Table 25.-Mainland sugarcane processors: Stocks, production and deliveries of mainland cane sugar, January-August, 1957

	(Short tons, raw value)
Stocks, January 1, 1957	- 124,325
Production	- 87,912
Deliveries:	
For further processing	172,290 -
For direct consumption	29,794 -
For export	0 -
For livestock feed	6 -
Total	- 202,090
Gains and (losses), adjustments, etc.	- + 87
Stocks, August 31, 1957	- 10,234

Source: Compiled from reports submitted on Forms 71 and 72 by mainland sugarcane processors.

Table 26.- Mainland Sugar: Production and allotment charges, January-August 1957

	Cane sugar (Short tons,	Beet sugar raw value)
Production	87,999	302,570
<u>Allotment charges</u>		
Louisiana sugarcane processors:		
For further processing	115,899	
For direct-consumption	25,696	
Louisiana processor-refiners	60,008	
Florida sugarcane processors	129,297	
Beet processors		1,307,803
Total	330,900	1,307,803

Source: Compiled from reports submitted by mainland sugarcane processors, processor refiners and beet processors on Forms SU-71, 72, 73, and 70.

Table 27 .-Refiners and importers: Receipts by source of supply, 1/ January-August 1957

Source of supply	Refiners (raw sugar) (Short tons,	Importers (DC sugar) raw value)
Cuba	1,968,404	370,504
Hawaii	657,847	
Hawaii refined	22,195 <u>2/</u>	
Mainland cane area	172,548	
Philippines, Republic of the	771,787	13,229
Puerto Rico	575,227	98,927
Virgin Islands	10,242	
Other countries	69,665	27,089
Not identifiable	1,822	
Total	4,249,737	509,749
For further processing	4,227,542	

1/ Includes quota exempt sugar as follows: 2,053 tons by importers and 225 tons by refiners for livestock feed; 4,674 tons by refiners and 320 tons by importers for re-export; 150 tons under Section 212.

2/ Refined sugar imported by refiners.

Table 28.-Distribution of sugar by primary distributors in the continental United States September and January-September 1957 and 1956

	1957 <u>1/</u>		1956	
	Sept.	Jan.-Sept.	Sept.	Jan.-Sept.
	(Short tons, raw value)			
Refiners	539,096	4,616,006	556,561	4,809,754
Beet processors	190,000	1,498,896	224,922	1,464,976
Importers	37,654	485,001	32,068	539,236
Mainland sugarcane processors	<u>4,000</u> <u>2/</u>	<u>33,800</u>	<u>2,336</u>	<u>81,003</u>
Total	770,750	6,633,703	815,887	6,894,969
Deliveries for:				
Export		20,728	2,020	133,873
Livestock feed		2,933	2,069	14,765
For continental consumption <u>3/</u>	770,750	6,610,042	811,798	6,746,331

1/ Preliminary.

2/ Estimated.

3/ Includes deliveries for U.S. military forces at home and abroad.

Table 29.-Stocks of sugar held by primary distributors in the continental United States, September 28, 1957 and September 30, 1956

	1957 <u>1/</u>	1956
	(Short tons, raw value)	
Refiners' raw	286,750	352,476
Refiners' refined	281,655	268,302
Beet processors	222,000	211,707
Importers' direct-consumption	58,859	44,549
Mainland sugarcane processors	<u>6,000</u> <u>2/</u>	<u>11,189</u>
Total	855,264	888,223

1/ Preliminary.

2/ Not available; estimated.

Table 30.- Status of 1957 Sugar Quotas as of September 30, 1957 1/

Area	Quota	Credit for draw- back of duty	Charge to quota & off-2/ set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas 3/	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	2,134,829		1,498,289	4/	636,540	
Mainland cane	656,908		335,900	4/	321,008	
Hawaii 5/	1,100,000		812,329	24,846	287,671	6,557
Puerto Rico 5/	920,000		723,352	104,408	196,648	31,705
Virgin Islands 5/	15,000		14,660		340	
Rep. of the Philippines	980,000		869,290	22,068	110,710	37,852
Cuba	3,145,238	3,552	2,666,057	368,570	482,733	6,722
Other foreign countries	248,025	539	135,807	47,745	112,761	12,948
-						
Total	9,200,000	4,091	7,055,684	567,637	2,148,411	95,784

## Details of other foreign countries

Peru	86,867	344	31,543	6,746	55,668	3,185
Dominican Republic	71,557	67	48,223	7,804	23,401	995
Mexico	54,609	102	29,368	13,145	25,343	2,804
Nicaragua	12,879	0	8,216	8,216	4,663	2,278
Haiti	6,597	26	6,623	0	0	0
Netherlands	3,592	0	3,592	3,592	0	0
China	3,505	0	3,505	3,505	0	0
Panama	3,505	0	3,504	3,504	1	1
Costa Rica	3,498	0	0	0	3,498	3,498
Canada	631	0	631	631	0	0
United Kingdom	516	0	511	511	5	5
Belgium	182	0	0	0	182	182
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	7	7	0	6/
Total	248,025	539	135,807	7/ 47,745	112,761	12,948

LIQUID SUGAR 8/

(Wine gallons of 72 percent total sugar content)

Cuba	7,970,558	7,967,402	3,156
Dominican Republic	830,894	178,452	652,442
British West Indies	300,000	0	300,000

1/ Quota exempt sugar entered under Sections 211(a) and 212(4); Cuban for reexport 6,797; Cuban for feed, 2,858; Venezuelan for export, 291; total, 9,946.

2/ These data include the following: (a) Domestic beet and mainland cane partly estimated; (b) raw sugar from Puerto Rico, Hawaii and Cuba entered through September 30, 1957 as shown by quota clearance papers received in the Sugar Division by October 12, 1957; and (c) direct-consumption sugar from Puerto Rico, Cuba and Hawaii, and all sugar from the Republic of the Philippines, the Virgin Islands and "other foreign countries" entered or certified for entry as of September 30, 1957.

3/ Includes raw sugar for direct-consumption from Cuba, 16,453; Philippines, 118; Puerto Rico, 20; Hawaii, 1; Total, 16,592.

4/ Estimated.

5/ Despite declaration of a deficit, the full quota of 1,166,375 short tons, raw value, is available to Puerto Rico; 1,115,479 to Hawaii and 15,905 to Virgin Islands.

6/ Applications being held pending availability of quota for Hong Kong total 10 tons.

7/ Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country listed and also by Dutch Guiana and Venezuela. In addition, 10 tons were entered by Canada under Section 212(2).

8/ 9,458 gallons entered by United Kingdom under Section 212(3).



Table 31.-Comparison of charges to quotas and offsets to drawback of duty, January-September, 1957 and 1956

(Short tons, raw value and percentages)

	1957	1956	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	1,498,289 <sup>1/</sup>	1,438,316 <sup>2/</sup>	59,973	4.2		
Mainland cane	335,900 <sup>1/</sup>	369,274 <sup>2/</sup>			33,374	9.0
Hawaii	812,329	816,906			4,577	.5
Puerto Rico	723,352	850,690			127,338	14.9
Virgin Islands	14,660	11,995	2,665	22.2		
Philippines	869,290	975,845			106,555	10.9
Cuba	2,666,057	2,752,841			86,784	3.2
Other foreign countries	135,807	91,052	44,755	49.2		
Total	7,055,684	7,306,919			251,235	3.4

Details of other foreign countries

Peru	31,543	36,585			5,042	13.8
Dominican Republic	48,223	29,989	18,234	60.8		
Mexico	29,368	12,065	17,303	143.4		
Nicaragua	8,216	2,875	5,341	185.8		
Haiti	6,623	3,395	3,228	95.1		
Netherlands	3,592	1,229	2,363	192.3		
China	3,505	1,219	2,286	187.5		
Panama	3,504	0	3,504			
Costa Rica	0	1,078			1,078	
Canada	631	1,078			447	41.5
United Kingdom	511	0	511			
Belgium	0	339			339	
British Guiana	84	0	84			
Hong Kong	7	15			8	53.3
Denmark <sup>3/</sup>	0	31			31	
Colombia <sup>3/</sup>	0	1,154			1,154	
Total	135,807	91,052	44,755	49.2		

LIQUID SUGAR

(Wine gallons of 72 percent total sugar content)

Cuba	7,967,402	7,958,349	9,053	.1		
Dominican Republic	178,452	436,554			258,102	59.1
British West Indies	0	0				

<sup>1/</sup> Partially estimated.<sup>2/</sup> Revised<sup>3/</sup> No quota under effective Sugar Act.

Table 32.- Status of 1957 Sugar Quotas as of October 12, 1957.<sup>1/</sup>

		Credit for draw- back of duty	Charge to quota & off- <sup>2/</sup> set to drawback of duty	Direct- consump- tion from offshore areas <sup>3/</sup>	Unfilled balance Total	Within direct con- sumption limits for offshore areas
	Quota		Total		Total	
(Short tons, raw value)						
Domestic beet	2,071,247		1,548,289	4/	522,958	
Mainland cane	637,343		350,900	4/	286,443	
Hawaii	1,100,000		839,759	25,206	260,241	5,670
Puerto Rico <sup>5/</sup>	920,000		736,031	104,644	183,969	29,182
Virgin Islands <sup>5/</sup>	15,000		14,660	0	340	0
Republic of the Philippines	980,000	0	874,245	23,912	105,755	36,008
Cuba	3,101,500	3,771	2,784,304	369,483	320,967	5,809
Other foreign countries	224,910	591	157,180	51,571	68,921	8,295
Total	9,050,000	4,362	7,305,368	574,816	1,749,594	84,964
<u>Details of other foreign countries</u>						
Peru	80,372	344	50,160	7,816	30,556	1,915
Dominican Republic	64,132	67	49,218	8,799	14,981	0
Mexico	46,959	154	31,129	14,906	15,984	718
Nicaragua	12,018	0	8,216	8,216	3,802	2,064
Haiti	6,283	26	6,623	0	0	0
Netherlands	3,487	0	3,592	3,592	0	0
China	3,416	0	3,505	3,505	0	0
Panama	3,416	0	3,504	3,504	0	0
Costa Rica	3,411	0	0	0	3,411	3,411
Canada	631	0	631	631	0	0
United Kingdom	516	0	511	511	5	5
Belgium	182	0	0	0	182	182
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	7	7	0	6/
Total	224,910	591	157,180	7/	51,571	68,921
8,295						

1/ Quota exempt sugar entered under Sections 211(a) and 212(4); Cuban for re-export, 6,797; Cuban for feed, 2,858; Venezuelan for export, 291; Total, 9,946.

2/ These data include the following: (a) Domestic beet and mainland cane sugar partly estimated; (b) raw sugar from Puerto Rico, and Hawaii entered through October 12, 1957 as shown by quota clearance papers received in the Sugar Division by October 12; and (c) direct-consumption sugar from Puerto Rico, and Hawaii and all sugar from Cuba, the Republic of the Philippines, the Virgin Islands and "other foreign countries" entered or certified for entry as of October 12, 1957.

3/ Includes raw sugar for direct-consumption from Cuba, 16,453; Philippines, 118; Puerto Rico, 20; Hawaii, 1; Total, 16,592.

4/ Estimated.

5/ Despite declaration of a deficit, the full quota of 1,146,783 short tons, raw value, is available to Puerto Rico; and 15,638 to Virgin Islands.

6/ Applications being held pending availability of quota for Hong Kong total 10 tons.

7/ Under Section 212(1) charges to quotas exclude the first 10 tons entered by each country listed and also by Dutch Guiana and Venezuela. In addition, 10 tons were entered by Canada under Section 212(2).

8/ 10,705 gallons entered by United Kingdom under Section 212(3).

Table 33-Deliveries of Sugar by Primary Distributors by States , August, 1957

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
<u>100-pound bags, refined equivalent</u>					
NEW ENGLAND					
CONN	101979		4040		106019
ME	73182		295		73477
MASS	401301		9329		410630
N H	36146		200		36346
R I	45884		400		46284
VT	21527		8000		29527
TOTAL	680019		22264		702283
MID ATLANTIC					
N J	704527		53550		758077
N Y	1411842	7560	130362		1549764
PENN	897208	3600	252573		1153381
TOTAL	3013577	11160	436485		3461222
N CENTRAL					
ILL	540631	684407		34202	1259240
IND	270392	91493	2147		364032
IOWA	69012	107462	1340	6	177820
KAN	57828	75466			133294
MICH	243098	192390	49881	20	485389
MINN	31194	68361			99555
MO	292724	112405		112	405241
NEBR	35574	94297			129871
N DAK	324	31051			31375
OHIO	703646	91320	16954		811920
S DAK	1558	27508			29066
WISC	131408	138306	300	1805	271819
TOTAL	2377389	1714466	70622	36145	4198622
SOUTHERN					
ALA	232542			722	233264
ARK	98782	2000			100782
DEL	17958		134		18092
D C	50281		6000		56281
FLA	107754		222056	7646	337456
GA	378964		29413		408377
KY	170672		16091	5997	192760
LA	327702			2357	330059
MD	332065		36507		368572
MISS	222205			990	223195
N C	296012		114928		410940
OKLA	114684	37547		200	152431
S C	149605		18105		167710
TENN	247369		1369		248738
TEXAS	593690	112453	59200	14	765357
VA	215686		89370		305056
W VA	99129		5727		104856
TOTAL	3655100	152000	598900	17926	4423926
WESTERN					
ARIZ	33470	20373			53843
CALI	1081792	1217386	14800		2311978
COLO	7621	69707			77328
IDAHO	1635	49601			51236
MONT	630	31156			31786
NEV	8547	3297			11844
N MEX	11373	17996			29369
ORE	60219	121198	14270		195687
UTAH	2528	82174			84702
WASH	60209	176781	13250		250240
WYO	740	10752			11492
TOTAL	1268764	1800421	42320		3111505
GRAND TOTAL	10994849	3678047	1170591	54071	15897558

Table 34.-Sugar: Prices, production, and stocks

Period	Prices (Gross) <sup>1/</sup>					
	Raw cane		Refined cane, quoted wholesale			
	N.Y.duty paid	World fas, Cuba	New York	Gulf	Chicago- West	Pacific Coast
	Cents per pound					
1952-56 annual av.	6.14	3.51	8.68	8.56	8.57	8.63
1955 monthly av.	5.95	3.24	8.59	8.50	8.49	8.53
1956 monthly av.	6.09	3.48	8.77	8.60	8.58	8.75
1956						
October	6.29	3.24	8.83	8.62	8.57	8.75
November	6.33	3.92	8.95	8.75	8.70	8.79
December	6.37	4.77	9.10	8.90	8.85	9.10
1957						
January	6.35	5.83	9.10	8.90	8.85	9.10
February	6.10	5.80	9.10	8.90	8.85	9.10
March	6.18	6.17	9.10	8.90	8.85	9.10
April	6.14	6.46	9.10	8.90	8.85	9.10
May	6.37	6.02	9.10	8.90	8.85	9.10
June	6.53	6.12	9.18	8.98	8.92	9.10
July	6.45	5.27	9.25	9.05	9.00	9.25
August	6.13	4.13	9.25	9.05	8.81	9.14
September	6.17	4.55	9.15	8.95	8.70	9.10
12-month av.	6.28	5.19	9.10	8.90	8.82	9.06

Period	Prices (Gross) (continued) <sup>1/</sup>			
	Refined beet, quoted wholesale			Refined, retail
	Eastern	Chicago- West	Pacific Coast	U.S. average
	Cents per pound			
1952-56 annual av.	8.48	8.37	8.53	10.47
1955 monthly av.	8.39	8.29	8.43	10.42
1956 monthly av.	8.52	8.38	8.65	10.57
1956				
October	8.45	8.37	8.65	10.62
November	8.65	8.50	8.69	10.66
December	8.74	8.65	9.00	10.72
1957				
January	8.75	8.65	9.00	10.86
February	8.69	8.65	9.00	10.96
March	8.65	8.65	9.00	10.96
April	8.65	8.65	9.00	10.98
May	8.65	8.65	9.00	11.00
June	8.72	8.72	9.00	11.00
July	8.80	8.80	9.15	11.06
August	8.64	8.61	9.04	11.12
September	8.50	8.50	9.00	
12-month av.	8.66	8.62	8.96	10.90 <sup>2/</sup>

Period	Production and month-end stocks, refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1952-56 annual av.	501	150	258 <sup>3/</sup>	785
1955 monthly av.	509	150	245 <sup>3/</sup>	860
1956 monthly av.	528	163	281 <sup>3/</sup>	816
1956				
October	595	538	218	584
November	497	608	225	1,039
December	464	438	246 <sup>3/</sup>	1,278
1957				
January	485	89	282	1,260
February	395	25	312	1,178
March	463	4	308	1,048
April	498	17	324	927
May	554	29	329	807
June	576	50	296	604
July	577	37	301	412
August	556	52	286	272
September 4/	535	140	282	222
12-month av.	516	169	284	803

<sup>1/</sup> Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price and allowances in specific areas are being made. (See Sugar Reports No. 55, page 4). <sup>2/</sup> 11-month average. <sup>3/</sup> Over-quota stocks at the end of the year included. <sup>4/</sup> Preliminary.





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